PEOPLESOFT PAYROLL FOR NORTH AMERICA

TAX UPDATE 13-E TAX UPDATE NOTES - RELEASE 9.1

PeopleSoft Payroll for North America Tax Update 13-E includes updates to U.S. tax tables, COBOL program and store statement changes, object changes, and re-delivered SQRs for U.S. and Canadian payroll reporting. These tax update notes include:

- Instructions for updating your system's tables and a summary of the table changes
- A list of COBOL program and store statement changes
- A summary of the SQRs delivered with this tax update
- An appendix listing the object changes delivered with this tax update

For Release 9.1, the tax update package also includes the following documentation files:

UPD889989_INSTALL.htm	"PeopleSoft Application Update Installation Instructions"	
UPD889989_CODECHANGES.rtf	PS Print Project Report for Release 9.1	
YE13US9E.doc	Year End Processing 2013: U.S., Puerto Rico, and U.S. Territories	
TGD13E.doc	Taxable Gross Definition Table entries delivered in Tax Update 13-E	



Follow the instructions in the **UPDxxxxxx_INSTALL.htm** document to apply this tax update. Before applying Tax Update 13-E, you must apply all previous tax updates.

Unless otherwise indicated by a specific posting date, Patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

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Updating Your Tables

Tax Update 13-E includes the following files for updating the tables in your PeopleSoft system.

File	Contents
upd889989_01.dat upd889989_01.dms	U.S. tax table updates
upd889989_02.dat upd889989_02.dms	Taxable Gross Definition Table (Patch 17411324)
upd889989_03.dat upd889989_03.dms	Tax Form Definition Table (Patch 17206966)
upd889989_04.dat upd889989_04.dms	(U.S.) Tax Form Print Parameters table (Patch 17200967)
upd889989_05.dms	Database stamp (There is no .dat file associated with this .dms file.)
upd889989_06.dat upd889989_06.dms	(U.S.) 2013 Year End Forms PDF Templates for XMLP (Patch 17201011)
upd889989_msg.dat upd889989_msg_i.dms	Message catalog

The DataMover script (.dms) files identify the input data file (.dat) as well as the output log message file. The directory where DataMover looks for the input data file and the log file is specified in your Configuration Manager.

Special Notes - Canada

Accounts Payable Extract of Paycheque PSTI Deductions

The Extract AP Canadian Taxes application engine program (PYAP_XCTAX) selects the tax deductions to send to Accounts Payable for payment. The program is modified to correctly select and process paycheque PSTI (Provincial Sales Tax on Insurance) deductions for the province specified on the Canadian Tax Type Table for PSTI.

Prior to the modifications, the AP Extract program did not extract paycheque PSTI deductions.

(Patch 16886965)

Special Notes – U.S. 2013 Year End Reporting

Ordering W-2 Forms for Tax Year 2013

In preparing to order W-2 forms for tax year 2013, employers should consider the following issues:

Employers who will be reporting W-2 data to any state where their state Employer Identification Number (EIN) is greater than 12 characters in length should <u>not</u> order Form ID LSR02A (the "four-corner" format which prints four W-2s per page at the four corners of the page). W-2 Form ID LSR02A does not provide sufficient space in box 15 to print State EINs that exceed 12 characters.

States that are currently known to issue Employer Identification Numbers that exceed 12 characters include Kansas, Utah, and Wisconsin. Employers who are considering ordering W-2 Form ID LSR02A should first review **all** of their state EINs to confirm that none of them exceed 12 characters in length.

Employers who report W-2 data for **New Jersey** should be aware that, because of the unusually large number of data items that New Jersey requires to be individually printed on Form W-2, there is a very high incidence of data overflow that results in the printing of a second New Jersey W-2 form for each employee with New Jersey reportable data. With the requirement imposed beginning in tax year 2009 to print the amount deducted for New Jersey Family Leave Insurance (in addition to the amounts deducted for disability insurance and the various components of the New Jersey unemployment insurance program), the problem of data overflow for New Jersey W-2 reporting affected even more employees.

To avoid running short of W-2 forms, in determining the quantity of forms to order, it is suggested that employers anticipate that two forms will be needed for each instance of an employee with W-2 data to be reported to New Jersey.

Employers who report W-2 data for **Pennsylvania** should be aware that, because of the implementation of Pennsylvania Act 32 in tax year 2012, employees who reside and/or work in multiple Pennsylvania local tax jurisdictions will have a higher number of W-2 forms produced than before Pennsylvania Act 32. A separate employee Tax Balance record is created each time that Pennsylvania Local Earned Income Tax is withheld from an employee for a different Political Subdivision (PSD) Code, and each tax balance record represents a separate iteration of local wage and tax data which must be reported on Form W-2.

Data for two local tax jurisdictions can be printed on each Form W-2 using these Form IDs:

LSP03 LSR03P LPS4V

Data for **only one** local tax jurisdiction can be printed on each Form W-2 using these Form IDs:

LSR01 LSR02A XMLP 4 vertical XMLP pressure seal

To avoid running short of W-2 forms, in determining the quantity of forms to order, employers should consider the mobility of their Pennsylvania employee population.

It is strongly recommended that you set Locals per Form = 1 if you will be reporting Pennsylvania Local Earned Income Tax amounts on Form W-2. Some Pennsylvania tax collecting agencies have indicated that employers should not report data for more than one Pennsylvania locality on a single Form W-2. Do not set Locals per Form = 2 unless the Tax Collection District the forms will be submitted to has confirmed that printing two sets of local tax data on a single Form W-2 is acceptable.

Special Note - Preparing for U.S. Year End Reporting 2013

After you have followed the instructions in the "PeopleSoft Application Update Installation Instructions" to apply the object changes delivered in this tax update, you are ready to update your year end tables for 2013 U.S. year-end wage and tax reporting. Refer to the separate document **Year End Processing 2013: U.S.**, **Puerto Rico**, **and U.S. Territories** delivered with this tax update for detailed instructions on year-end processing with PeopleSoft Payroll for North America.

PRELIMINARY STEP for NEW PeopleSoft Payroll Users only (processing Year End in PeopleSoft Payroll for the first time in 2013)

If 2013 will be your *first* year producing Form W-2 for U.S. employees using PeopleSoft Payroll for North America, you must contact Oracle Software Support to request the special script described in Solution Document ID 635458.1. You must run this special script to prepare your Tax Form Definition Table for 2013 year-end processing. Running this script will ensure that your Tax Form Definition Table is current up through 2012 year-end changes.

Follow these steps to set up tax reporting tables for tax year 2013:

1. Update and Review Tax Form Definitions.

Follow these instructions to add Tax Form Definitions table entries for 2013.

IMPORTANT: You must complete this manual step <u>before</u> proceeding to use Change Assistant to apply the DataMover scripts **upd889989_03.dms**, **upd889989_04.dms**, and **upd889989_06.dms** delivered with Tax Update 13-E.

- a. Enter the Tax Form Identification **W-2** and the Effective Date of **01/01/2012** on the Tax Form Definitions search page and select Search. Add a new row in the table that duplicates all of the 2012 entries by selecting the Add (+) button in the "Effective Date" Group Box. Change the Effective Date for this newly inserted row to **01/01/2013**. **Save this new entry.** Then follow this same procedure for Tax Form Identifications W-2c, W-2AS, W-2cAS, W-2GU, W-2cGU, W-2PR, W-2CPR, W-2VI, and W-2cVI. **Save these new entries**.
- b. Update 2013 Tax Form Definitions table entries with any new earnings or deductions required for 2013 year-end processing. **Save your changes.**

To update the Tax Form Definition Table with a new earnings or deduction, the Effective Date of the Earnings Table or Deductions Table entry must match the Effective Date of the Tax Form Definition Table entry you are updating. For example, if you are updating a Tax Form Definition Table entry dated 01/01/2013, then the Effective Date on the Earnings Table or Deduction Table entry of the earnings or deduction being added to the Tax Form Definition Table entry must also be 01/01/2013. If necessary, in Correction mode, temporarily change the Effective Date of the Earnings Table or Deduction Table entry to match the Effective Date of the Tax Form Definition Table entry, update the Tax Form Definition Table entry with the earnings or deduction and save the change, and then, again in Correction mode, return the Effective Date of the Earnings Table or Deduction Table entry to its original date.

- c. To update your Tax Form Definitions table for 2013 Form 940 reporting, enter the Tax Form Identification 940 and the Effective Date of 01/01/2012 on the Tax Form Definitions search page and select Search. Add a new row in the table by selecting the Add (+) button in the "Effective Date" Group Box and change the Effective Date for this newly inserted row to 01/01/2013. Enter information for any earnings or deductions that should be defined as FUTA-exempt for 2013 FUTA Form 940 reporting. Save this new entry.
- d. Run the DataMover script **upd889989_03.dms** provided in Tax Update 13-E. This script updates the 2013 Tax Forms Definitions table entries for Forms W-2, W-2AS, W-2GU, and W-2VI to include Additional Medicare Tax in the amount of Medicare tax withheld reported in box 6.
- e. Run TAX710 to print a listing of 2013 Tax Form Definitions table entries and review for accuracy.

Tax Form Definitions for Puerto Rico Form W-2PR for 2013 will be delivered in Tax Update 13-F.

- 2. Update and review Tax Form Print Parameters.
 - a. Run the DataMover script **upd889989_04.dms** provided in Tax Update 13-E. This script adds 2013 entries to the Tax Form Print Parameters table for Forms W-2, W-2AS, W-2GU, and W-2VI.
 - b. Update the 2013 Tax Form Print Parameters table entries to print any items of data you have added to the 2013 Tax Form Definitions table entries for any year end forms. **Save your changes**. (You must **always** update Tax Form Print Parameters table entries for any non-PeopleSoft delivered items you have added to the Tax Form Definitions table.)
 - c. Run TAX712 to verify that 2013 entries have been added to the Tax Form Print Parameters table.

Tax Form Print Parameters for Puerto Rico Form W-2PR for 2013 will be delivered in Tax Update 13-F.

- 3. Review and update data on the Annual Tax Reporting Parameters page(s) for year-end reporting.
 - a. Select the tax year in the Balances for Year field.
 - b. Enter the Company ID of the company that will be transmitting W-2 data electronically in the Transmitter ID field.
 - c. Select the appropriate entry in the Organization Type field.
- 4. Review the Tax Report Type field on the Company Table-Tax Details page and update for 2013 year-end reporting if necessary.
- 5. Review and update data on the W-2 Company Data page for year-end reporting.
 - a. Update the W-2 Company Data page with entries for calendar year 2013.
 - b. Select the appropriate values for the Kind of Employer and Type of Employment fields.
 - c. Review/update the Employer Contact information in the RE Record Values group box.
- 6. Run the DataMover script **upd889989_06.dms** to update the Tax Form XMLP Options Table with 2013 U.S. year-end form PDF templates for XMLP processing.
- 7. Update the Year End Form Options Table by manually adding a new row for Tax Year 2013 for each W-2 Reporting Company.

Special Notes - U.S.

Tax Balance Audit Report for 1042 Tax Balances (E&G)

Tax Update 13-E delivers an enhancement to the Tax Balance Audit Report program (TAX015.SQR). The program is modified to audit 1042 tax balances in addition to the other types of tax balances which are audited by the program.

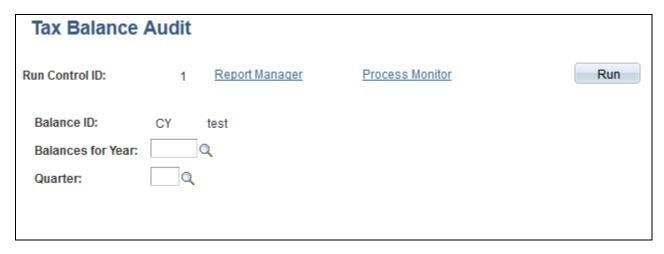
As illustrated on the following page, the Tax Balance Audit run control page is modified to include a new checkbox **Include 1042 Balances** which will appear on the run control page when the Education and Government checkbox is selected on the Installation Table.

When the new **Include 1042 Balances** checkbox is selected on the run control, the program will compare PS_TAX1042_BALANCE QTD amounts against PAY_TAX_1042 check detail records and report any discrepancies, as illustrated in the report example below:

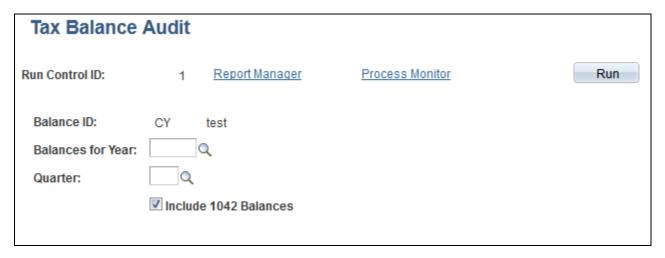
Report ID: Company	TAX015 PSU PeopleSoft University			QUAF	PeopleSoft RTER TAX BALANCES I			Page No. Run Date Run Time	09/10/2013
Employee ID	Name	Dept. ID	St Locality	Work		Balance Type	Payline Detail Sum	Balance Record Qtd	Difference
PU025	Carolyn Blum	90100 Country NOR Country NOR	\$U Income Code 15 \$U Income Code 15 \$U Income Code 18	Tax Rate	0.10 1042	Allow Taxable Gross	\$0.00 \$1,769.24 \$11.63	\$1.00 \$1,779.24 \$21.63	\$1.00- \$10.00- \$10.00-

(continued on next page)

Tax Balance Audit run control page BEFORE Tax Update 13-E:



Tax Balance Audit run control page AFTER Tax Update 13-E (when Installation Table shows Education & Government checkbox = Selected):



For more information on this new functionality, see the entry for TAX015.SQR in the later section of this document **U.S. SQRs delivered in Tax Update 13-E.**

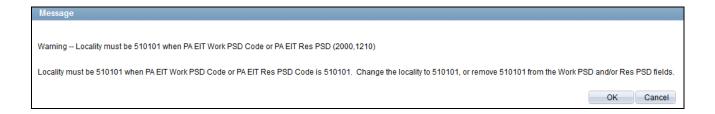
(Patch 16695408)

Invalid Pennsylvania Act 32 PSD Code Combinations

Tax Update 13-E delivers a new warning message to help users avoid creating tax balance records with invalid Pennsylvania PSD Code combinations when processing one-time taxes or entering tax balance adjustments.

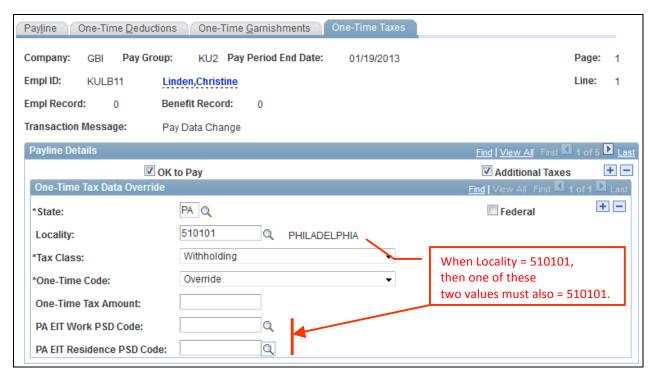
If either of the following rules is not observed, then the new warning message shown below will be generated:

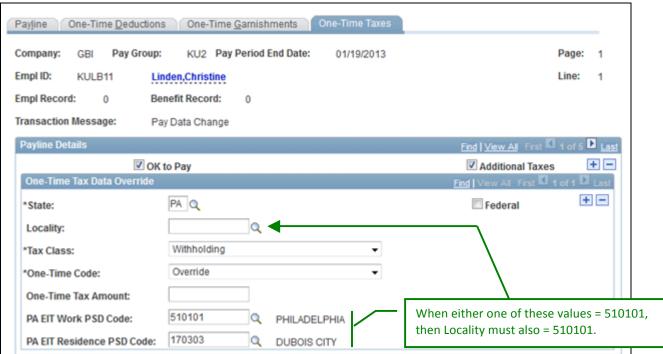
- When the Locality Code is 510101 (Philadelphia), then *either* the PA EIT Work PSD Code *or* the PA EIT Residence PSD Code must also be 510101 (Philadelphia).
- When *either* the PA EIT Work PSD Code *or* the PA EIT Residence PSD Code is 510101 (Philadelphia), then the Locality Code must also be 510101 (Philadelphia).



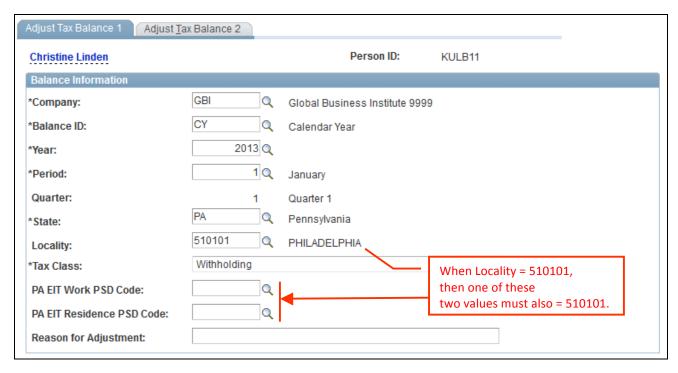
(continued on next page)

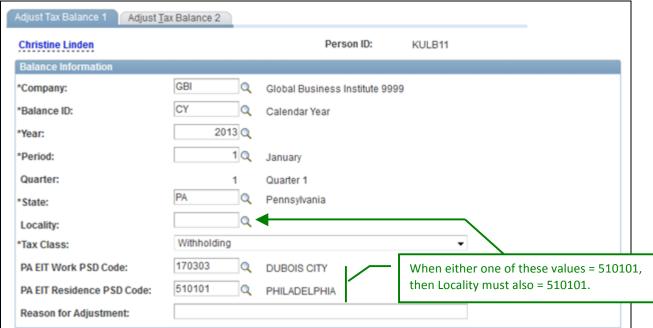
One-Time Taxes





Tax Balance Adjustments





(Patch 16624481)

U.S. Changes

Federal / State Tax Table

State	Effective Date of Table Entry	Table Update Description
ОН	09/01/2013	A new table entry effective-dated 09/01/2013 is added to deliver Ohio withholding tax changes effective for wages paid on or after September 1, 2013, as published by the Ohio Department of Taxation.
		http://www.tax.ohio.gov/employer_withholding.aspx
		(Patch 17301763 posted to My Oracle Support on 20 August 2013)

Local Tax Table

State	Locality	Locality Name	OLD Rate/Amt	NEW Rate/Amt	Effective Date
IN	087	Lake County (Patch 17348420)	0.000000 / Resident 0.000000 / Nonresident	0.015000 / Resident 0.005000 / Nonresident	10/01/2013
KY	43480	LaGrange (Patch 17369760)	New entry	0.010000 / Resident 0.010000 / Nonresident	10/01/2013
ОН	50904	Mingo Junction (Patch 17403461)	0.020000 / Resident 0.020000 / Nonresident	0.019750 / Resident 0.019750 / Nonresident	07/01/2013
	83734	West Liberty (Patch 17317489)	New entry	0.010000 / Resident 0.010000 / Nonresident	07/01/2013
				Taxing Entity Code = 837 W2 Reporting Agency = CCA	
	P0030	Sycamore-Kenwood SW JEDZ (Patch 17423975)	New entry	0.007500 / Resident 0.007500 / Nonresident	10/01/2013
	P0031	Sycamore-Kenwood East JEDZ (Patch 17423975)	New entry	0.007500 / Resident 0.007500 / Nonresident	10/01/2013
	P0032	Sycamore-Kenwood Cen JEDZ (Patch 17423975)	New entry	0.007500 / Resident 0.007500 / Nonresident	10/01/2013
	P0033	Harpersfield-Geneva JEDD II (Patch 17423975)	New entry	0.015000 / Resident 0.015000 / Nonresident	05/20/2006

Local Tax Table - Pennsylvania Local Earned Income Tax

Tax Update 13-E includes updates to Pennsylvania **Local Earned Income Tax** entries in the Local Tax Table based on data downloaded from the "Real-time Register" on the website maintained by the Commonwealth of Pennsylvania. Table updates are delivered for Local Tax Table entries for Local Earned Income Taxes for which previously existing tax rates do not match the current information downloaded from the "Real-time Register" on the Pennsylvania website. All updates to Pennsylvania Local Earned Income Tax entries in the Local Tax Table delivered in this tax update are effective-dated 01/01/2013.

These Pennsylvania Local Earned Income Tax rate changes downloaded from the "Real-time Register" on the Pennsylvania website are documented separately in these files delivered with this tax update:

PA32EIT13E.doc Word document PA32EIT13E.xls Excel spreadsheet

http://munstatspa.dced.state.pa.us/registers.aspx

(Patch 17470861)

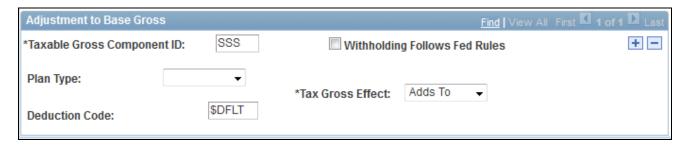
Local Tax Reciprocity Table

Locality of Residence	Locality of Employment	Effective Date	Credit Reduction Percent	Credit Limit Rate	Reciprocity Rule:
OH-83734 West Liberty	OH \$DFLT	07/01/2013 Action: Add new table entry.	100.00	0.005000	Rule 2 : Withhold 100% of calculated work locality withholding on work locality wages. Then calculate residence locality withholding by the applicable method, depending on whether residence or work locality tax rate is greater.
					(Patch 17317489)

Taxable Gross Definition Table

Tax Update 13-E delivers updates to the Taxable Gross Definition table that include a new Taxable Gross Component ID "SSS" for use in identifying dollar amounts representing benefits provided to an employee's same-sex spouse which are *excluded* from U.S. federal taxable wages as a result of the U.S. Supreme Court decision in *U.S. v. Windsor*, but which continue to be *included* in the definition of taxable wages for state and local tax jurisdictions that do not recognize same-sex marriage.

In each of the Taxable Gross Definition table entries delivered in Tax Update 13-E, the Adjustment to Base Gross shows Tax Gross Effect = "Adds to" for the new Taxable Gross Component ID "SSS". This indicates that Deductions or Earnings tagged with the Taxable Gross Component ID "SSS" are to be added to the federal taxable wage amount used as the Base Gross (either Disability, Unemployment, or Withholding) in order to determine the correct corresponding state or local taxable wage amount.



The Taxable Gross Definition Table entries delivered in Tax Update 13-E have Effective Date = 09/16/2013, which is the effective date specified in Internal Revenue Ruling 2013-17, which states "The holdings of this ruling will be applied prospectively as of September 16, 2013."

http://www.irs.gov/pub/irs-drop/rr-13-17.pdf

An inventory listing of the Taxable Gross Definition table entries delivered in Tax Update 13-E is provided in the separate document **TGD13E.doc**, which is delivered with this tax update package.

(Patch 17411324)

Note: Any user-defined entries you may have previously added to the Taxable Gross Definition Table entries for the jurisdictions listed in the separate document **TGD13E.doc** will need to be re-added after applying this tax update. User-defined entries are <u>not</u> carried forward when Taxable Gross Definition Table entries are redelivered.

Tax Update 13-E - COBOL and Store Statement Changes for Release 9.1

All payroll users must apply all COBOL and store statement changes included in Tax Update 13-E.

Changed COBOL Modules

This tax update includes the modified COBOL programs and copy members listed on the following page. Customers should incorporate the source programs into their source libraries and recompile and relink. For delivered copy members, any modules affected by the changed copy members must also be recompiled. For your installation, if you do not have a tool to determine which COBOL modules are affected by the changed copy member(s), we recommend that you recompile all modules.

Changed Store Statements

This tax update includes the modified store statements listed on the following page. They are located in the COBOL directory. Replace your current version and rerun your store statements using DataMover.

For Release 9.1	Changes are made to COBOL programs:
	PSPECALC.CBL
	PSPFNDTX.CBL
	PSPONETX.CBL
	PSPPARRY.CBL
	PSPPYNET.CBL
	PSPTCALC.CBL
	PSPUSTAX.CBL
	Changes are made to copy member:
	PSCTARRY.CBL
	Changes are made to store statements:
	PSPECALC.DMS
	PSPPARRY.DMS

Patch Numbers

COBOL and Store Statement changes for the Patch numbers listed below and on the following pages are included in this tax update.

Unless otherwise indicated by a specific posting date, Patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government USF = PeopleSoft Payroll for North America for U.S. Federal Government

Patch Number	Description
16500992	Patch 16500992 modifies PSPFNDTX.CBL, PSPONETX.CBL, PSPPYNET.CBL, PSPTCALC.CBL, and copy member PSCTARRY.CBL to update employee tax balances with the correct resident PSD code when Pennsylvania Local Earned Income Tax withheld for an employee's previous residence locality was refunded after the employee had moved to a different residence locality.
	Prior to the modifications, in the above-described scenario, the program incorrectly tagged the refund with the resident PSD code of the employee's current residence locality instead of with the resident PSD code of the employee's previous residence locality which the user had correctly assigned to the refund.
16769721	Patch 16769721 modifies PSPPARRY.CBL and PSPPARRY.DMS to correctly populate the STATE field on the pay sheet when loading one-time deductions and/or tax override transactions on the same payline as a federal tax override for an employee that has more than one tax distribution record.
	Prior to the modifications, the pay sheets created by the pay sheet transaction load program did not contain any valid value for the STATE field when loading one-time deductions and/or tax override transactions for an employee that had more than one tax distribution record. As a result of this error, PAYCALC abended with the following error:
	"Tax not found for State " (blank State code)
16921008	Patch 16921008 modifies PSPPYNET.CBL to assign the correct Pennsylvania work PSD code of 880000 when an employee who is a Philadelphia resident working 100% of the pay period in New York is paid both regular and supplemental earnings on the same paycheck/payline, and all of the earnings are subject to the employer-paid New York MTA Payroll Tax (NY-P0023).
	Prior to the modifications, in the above situation, the locality code for the MTA Payroll Tax (P0023) was incorrectly used as the work PSD code instead of the correct work PSD code of 880000.

Patch Description Number

16961011

Patch 16961011 modifies PSPECALC.CBL and PSPECALC.DMS to correctly calculate the hours for an employee set up for Contract Pay in the following scenario:

E&G

- . Installation Table: Education and Government checkbox = selected.
- 2. Company Table: Default Setting "Single Check for Multiple Jobs" checkbox = selected.
- 3. The employee is set up with Contract Pay for multiple Pay Groups and Pay Group # 1 has a different work schedule (e.g., Monday thru Friday) than Pay Group # 2 (e.g., all days of the week).

Prior to the modifications, the program did not correctly evaluate the work schedule applicable to the Pay Group associated with the contract being processed when the employee was paid for multiple jobs, which resulted in a miscalculation of the employee's hours for one of the jobs/contracts.

16973370

Patch 16973370 modifies PSPTCALC.CBL to correctly calculate the Federal Taxable Gross for a Non-Resident Alien employee in the following scenario:

E&G

- 1. Installation Table: Education and Government checkbox = selected.
- 2. Employee's Federal and State Tax Data page: Special Withholding Tax Status = Nonresident alien.
- 3. The employee is initially paid Regular earnings (not 1042 Earnings) in error.
- Subsequently, a manual check reversal is entered to back-out the Regular earnings paid in error.

Prior to the modifications, the program incorrectly calculated Federal Taxable Gross = \$0.00, although the associated federal withholding tax was correct, and the State Taxable Gross and associated state withholding tax were also correct.

Example:

	Regular Earnings	Federal Taxable Gross	State Taxable Gross
	I	nitial Check Paid and Confirn	ned
	\$ 5,000.00	\$ 5,000.00 (correct)	\$ 5,000.00 (correct)
	Manual Chec	k Reversal entries on subsec	quent Off-Cycle
Result Prior to Program Modification	(\$ 5,000.00)	\$ 0.00 (incorrect) Note: Federal tax withheld was correct.	(\$ 5,000.00) (correct)
Result After Program Modification	(\$ 5,000.00)	(\$ 5,000.00) (correct)	(\$ 5,000.00) (correct)

Patch Description Number

17250405

Patch 17250405 modifies PSPUSTAX.CBL to correctly calculate wages subject to the Additional Medicare Tax (and the calculated tax on those wages) when an employee's current pay is calculated based on a combination of multiple earnings from different paylines which specify different tax methods (e.g., annualized and supplemental) and different pay frequencies (e.g., semi-monthly and monthly), and the employee's combined total current pay crosses the \$200,000 YTD threshold triggering the Additional Medicare Tax.

Example:

Prior to the current pay calculation: YTD Medicare taxable wages = \$ 180,000.00, YTD Medicare tax = \$2,610.00

In the current calculation, the employee is paid a total amount of \$ 76,000 as follows:

Amount	Earnings	Tax Method	Pay Frequency
\$ 1,000.00	Regular	Annualized	Semi-monthly (assigned)
\$ 75,000.00	Bonus	Supplemental	Monthly

Shown in the table below are the incorrect results before the delivered program modification and the correct results with the delivered program modification applied.

	Medicare 1.45% tax rate	Addl Medicare 0.9% tax rate	Addl Medicare No Limit Wages
Prior to the program modification	\$ 20,000.00 taxable wages \$ 290.00 tax	\$ 0.00 taxable wages \$ 0.00 tax	- \$ 56,000.00
After the program modification	\$ 20,000.00 taxable wages \$ 290.00 tax	\$ 56,000.00 taxable wages \$ 504.00 tax	+ \$ 56,000.00

17340885

Patch 17340885 modifies PSPPYNET.CBL in sections LA000-CALC-TAXES and LH555-ACCUM-TXGRS to compile successfully on the DB2 OS390 platform after applying Tax Update 13-D.

(Posted to My Oracle Support as Patch 17340885 on 05 September 2013)

U.S. SQRs delivered with Tax Update 13-E for Release 9.1

Descriptions of SQR modifications are followed by the Patch number. Unless otherwise indicated by a specific posting date, Patch numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government USF = PeopleSoft Payroll for North America for U.S. Federal Government

Annual Reporting SQRs

(This section begins on the following page.)

SQR Description

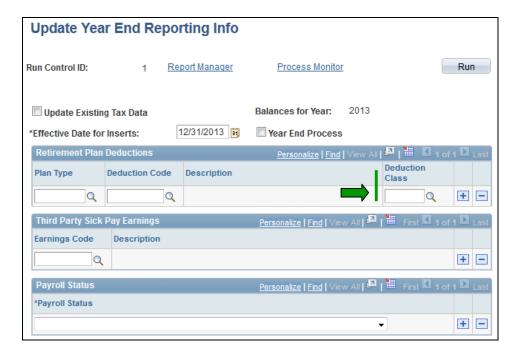
TAX504.SQR

TAX504.SQR performs the following functions:

- Updates the PENSION_PLAN field on the PS_FED_TAX_DATA record and the Retirement Plan check box in Form W-2 box 13.
- 2. Updates the Third-party Sick Pay field on the PS_FED_TAX_DATA record and the Third-party Sick Pay check box in Form W-2 box 13.

Deduction Class is added as a new field on the **Update Year End Reporting Info** run control page to allow the user to identify by Plan Type, Deduction Code, and Deduction Class those Deductions which require the selection of the Retirement Plan checkbox in box 13 on Form W-2, as defined by the IRS.

TAX504.SQR will set the field PENSION_PLAN to "Y" for an employee for whom there are YTD deductions balance amounts for one or more of the Deduction Code/Class values specified on the run control page.



The report produced by TAX504.SQR is also modified:

- 1. The previous column heading "PENSION PLAN" is changed to "RETIREMENT PLAN".
- 2. A new column headed "DEDUCTION CLASS" is added to the report in which the values entered on the run control page will be displayed.

The IRS has included a new "Form W-2 Box 13 Retirement Plan Checkbox Decision Chart" in the **2013 General Instructions for Forms W-2 and W-3** to assist employers in correctly reporting the status of the Retirement Plan checkbox in box 13 of Form W-2.

http://www.irs.gov/pub/irs-pdf/iw2w3.pdf

(Patch 17207304)

SQR Description

TAX910ER.SQR

TAX910ER.SQR produces the Year End Record Error Report. The program is redelivered with the following modifications:

The program is modified to add a new error message for Philadelphia which will be displayed when an employee's tax balance shows either WRK PSD = 510101 or RES PSD = 510101, and the Locality is not 510101:

"Invalid Locality/PSD Combination"

Data for any employees for whom the above message is generated should be corrected prior to proceeding with year-end processing to create W-2 forms.

The program is also modified to print all applicable error messages related to Pennsylvania Local Earned Income Tax in the cases where there are multiple error conditions for the same employee tax balance record. Prior to this modification, the TAX910ER.SQR report displayed only one error message per employee tax balance record instead of displaying all error messages.

Note: Modifications similar to those described above were delivered in Tax Update 13-D for TAX900.SQR.

(Patch 16624336)

TAX910ER.SQR is also modified to support the reporting of the new 0.9% Additional Medicare Tax on annual wages paid to an employee in excess of \$200,000, beginning with wages paid on or after January 1, 2013, as required by Section 9015 of the Patient Protection and Affordable Care Act (PPACA).

The program will validate that the Additional Medicare Tax amount is correct for any employee whose annual earnings exceed \$200,000. For wages earned in excess of \$200,000, the combined total Medicare tax rate is 2.35% (1.45% + 0.9%) instead of 1.45%.

This new validation will be performed as follows:

Step 1: Calculate the Medicare tax on the Medicare Wages and Tips for the first \$200,000 @ 1.45%. Step 2: Calculate the Medicare tax on the Medicare Wages and Tips in excess of \$200,000 @ 0.9%. Step 3: Add the results from Step 1 and Step 2 together and compare the combined calculated tax amount with the amount of Medicare tax withheld to be reported for the employee in box 6 of Form W-2.

If the amount of Medicare tax withheld to be reported in Form W-2 box 6 is over or under the combined calculated Medicare tax amount by more than \$0.01, the following error message will be issued:

"Medicare Calc Tax <> Tax Balance"

(Patch 17250532)

SQR

Description

TAX910LD.SQR

TAX910LD.SQR loads data to the year-end records. The program is redelivered with the following modifications:

The program is modified to correctly load Maryland taxable wages for a Pennsylvania resident working in Maryland who is subject only to the local portion of the Maryland withholding tax calculation. (The employee is exempt from the state portion of the Maryland withholding tax calculation by virtue of the state tax reciprocity agreement for Pennsylvania residents working in Maryland). Prior to the modifications, the system correctly calculated and withheld Maryland local tax from the Pennsylvania resident, but the year-end load program failed to load the Maryland taxable wages associated with the Maryland tax withheld. This error resulted in a W-2 that correctly reported Maryland tax withheld in W-2 box 17 but failed to report any Maryland taxable wages in W-2 box 16.

(Patch 16319437)

TAX910LD.SQR is also modified to ensure that the correct amounts are reported in W-2 box 16 (State wages) for an employee who is paid during the year in multiple Companies which point to the same W-2 Reporting Company, when the employee has New York-reportable wages in at least one or more Companies and also has reportable data in at least one Company for which there is no New York reportable data.

Prior to the modifications, when one Form W-2 was issued for the combined wages paid to an employee in multiple Companies pointing to the same W-2 Reporting Company, the dollar amount of wages reported in box 16 was incorrect for both New York and the other state the employee worked in during the reporting year. This issue only occurred when the second state was processed following New York alphabetically (e.g., box 16 wages were reported correctly for an employee who had reportable wages for California and New York, but incorrectly for an employee who had reportable wages for New York and Ohio). This problem occurred as a consequence of New York's unique requirement that the amount reported as New York wages in W-2 box 16 must be the same as the amount reported as Federal wages in W-2 box 1, as set forth in New York State Department of Taxation & Finance Pub. TSB-M-02(3)I.

http://www.tax.ny.gov/pdf/memos/income/m02_3i.pdf

Example:

	Company #1	Company #2	Incorrect W-2 box 16 reportable wages before Program Modification	Correct W-2 box 16 reportable wages after Program Modification
Federal	15,000	50,000	65,000	65,000 (no change)
NY	15,000	0	15,000	65,000
OH	5,000	50,000	105,000	55,000

(Patch 16682210)

TAX910LD.SQR is also modified to support the reporting of the new 0.9% Additional Medicare Tax on annual wages paid to an employee in excess of \$200,000, beginning with wages paid on or after January 1, 2013, as required by Section 9015 of the Patient Protection and Affordable Care Act (PPACA). Tax Class 7 (Addl Med) is now evaluated during the W-2 Load Data process performed by TAX910LD.SQR. (DataMover script **upd889989_03.dms** delivered with Tax Update 13-E updates the Tax Form Definitions table entries for Forms W-2, W-2AS, W-2GU, and W-2VI to include Additional Medicare Tax in the amount of Medicare tax withheld reported in box 6, beginning with tax year 2013.)

(Patch 17206966)

SQR Description

TAX940A.SQR

TAX940A.SQR produces the FUTA Taxable Wages by UI State Report. The program is modified to generate a new page for the total of FUTA Taxable Wages by Company and by FEIN which matches the totals currently provided by TAX940.SQR. Prior to the modifications, the report did not display totals either by Company or by FEIN.

(Patch 13683196)

TAX960FD.SQR TAXMMREF.SQC PRTMMREF.SQC

TAX960FD.SQR (in conjunction with TAXMMREF.SQC) and PRTMMREF.SQC (in conjunction with TAX962FD.SQR) report W-2 wage and tax data to the Social Security Administration for the U.S., Puerto Rico, and the U.S. Territories in the EFW2 format for electronic filing. The programs are redelivered with modifications to comply with the 2013 revision of SSA Publication EFW2, *Specifications for Filing Forms W-2 Electronically*, which is available on the Social Security Administration website.

http://www.socialsecurity.gov/employer/efw/13efw2.pdf#zoom=100

Record changes: Prior to 2013 reporting, the items of information listed below were required to be included only on the RA Submitter Record. Effective beginning with 2013 reporting, these items are also required to be included on the RE Employer Record.

Record	Positions	2013 specifications	Previous specifications
RE	222-248	Employer Contact Name	Blanks
	249-263	Employer Phone Number	Blanks
	264-268	Employer Phone Extension	Blanks
	269-278	Employer Fax #	Blanks
	279-318	Employer E-mail/Internet	Blanks

(continued on next page)

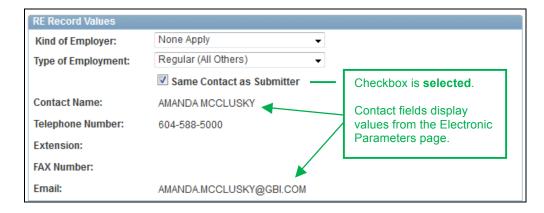
SQR

Description

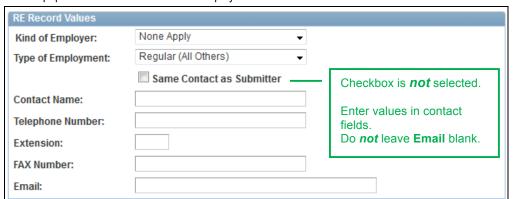
TAX960FD.SQR TAXMMREF.SQC PRTMMREF.SQC **Object changes:** A new **Same Contact as Submitter** checkbox is added in the RE Record Values group box on the W-2 Company Data page.

(continued from previous page)

Select the **Same Contact as Submitter** checkbox to populate the RE Employer Record fields listed above with the same values entered on the Electronic Parameters page for the RA Submitter Record. The values will be displayed on the page.



De-select the **Same Contact as Submitter** checkbox to open the fields to enter different values to be used to populate these fields on the RE Employer Record.



Important: If you de-select the **Same Contact as Submitter** checkbox, then you *must* enter an e-mail address in the **Email** field before running TAX960FD.SQR to create the EFW2 electronic file for submission to the Social Security Administration.

It is highly recommended that the SSA AccuWage software program be used to verify that the W2REPORT files generated by TAX960FD.SQR pass all SSA edits prior to submission.

www.socialsecurity.gov/employer/accuwage/index.html

Other programs modified in conjunction with the above changes are PRTMREFP.SQC, TAX960LC.SQR, TAX960PD.SQR, TAX960ST.SQR, TAX962LC.SQR, TAX962PD.SQR, and TAX962ST.SQR.

(Patch 16971900)

SQR **Description** TAX960FD.SQR TAX960FD.SQR is also modified to correctly report W-2 box 12DD amounts in EFW2 electronic file records for nonresident alien employees. Prior to the modifications, the program failed to create an EFW2 file record for a nonresident alien employee whose only item of reportable data was a W-2 box 12DD dollar amount, and incorrectly combined the nonresident alien employee's unreported W-2 box 12DD dollar amount with the W-2 box 12DD dollar amount of the employee whose record was next reported on the file. This failure to correctly report W-2 box 12DD amounts for nonresident alien employees occurred in both the commercial and E&G versions of the product. Other programs modified in conjunction with the above changes are TAX960US.SQR and TERYPRNT.SQC. (Patch 16434432) TAX960LC.SQR TAX960LC.SQR reports W-2 wage and tax data to local tax agencies that accept submissions in the EFW2 reporting format; TAX962LC.SQR (in conjunction with PRTMMREF.SQC) produces the associated TAX962LC.SQR PRTMMREF.SQC audit report. The programs are modified in connection with the changes made to TAX960FD.SQR for Patch 16971900. See the entry for TAX960FD.SQR earlier in this section of the document for details of the modifications. TAX960PD.SQR TAX960PD.SQR reports W-2PR wage and tax data to Puerto Rico in the EFW2 reporting format; TAX962PD.SQR, in conjunction with PRTMREFP.SQC, produces the associated audit report. TAX962PD.SQR PRTMREFP.SQC The programs are modified in connection with the changes made to TAX960FD.SQR for Patch 16971900. See the entry for TAX960FD.SQR earlier in this section of the document for details of the modifications. TAX960ST.SQR TAX960ST.SQR reports W-2 wage and tax data to states using the EFW2 format; TAX962ST.SQR (in TAX962ST.SQR conjunction with PRTMMREF.SQC) produces the associated audit report. PRTMMREF.SQC The programs are modified in connection with the changes made to TAX960FD.SQR for Patch 16971900. See the entry for TAX960FD.SQR earlier in this section of the document for details of the modifications.

SQR **Description** TAX960US.SQR TAX960US.SQR, and TERYPRNT.SQC (in conjunction with TAX960AS.SQR, TAX960GU.SQR and TERYPRNT.SQC TAX960VI.SQR), produces the W-2 Print File for reporting annual wage and tax data on Form W-2 for U.S. and territory employees. The programs are modified to prevent a Form W-2 from being generated when the only reportable data for an employee is a value for box 12DD (Cost of ER-Sponsored Health Coverage), in compliance with IRS instructions: http://www.irs.gov/uac/Form-W-2-Reporting-of-Employer-Sponsored-**Health-Coverage** "An employer is not required to issue a Form W-2 solely to report the value of the health care coverage for retirees or other employees or former employees to whom the employer would not otherwise provide a Form W-2." (Patch 16434432)

Quarterly Reporting SQRs

Description
TAX015.SQR, in conjunction with PAYRCTL2.SQC, produces the Quarterly Tax Balances Audit Report. This report compares employee QTD tax balance amounts with the sum of check detail records from each payroll run for each tax class and tax jurisdiction.
Prior to the modifications delivered in Tax Update 13-E, the program performed this audit function for all types of tax balance records except PS_TAX1042_BALANCE records. The program is now modified to also compare PS_TAX1042_BALANCE QTD amounts against PAY_TAX_1042 check detail records.
This additional functionality is required only by customers running the E&G version of the product. A new checkbox "Include 1042 Balances" is added to the run control page. The program will audit 1042 tax balance amounts when this new checkbox is selected.
See the previous Special Notes – U.S. section of this document for an illustration of the modified run control page.
(Patch 16695408)
TAX810MI.SQR, in conjunction with RPTSMMRY.SQC, reports employee quarterly wage and tax data to Michigan in a Michigan state-specific format. The programs are modified to comply with Michigan's new requirements to separately report any employees with Out of State Wages (OOS). A new "O" record is generated in the quarterly wage file for each employee with OOS wages. The OOS wages information will also be detailed on the Summary Report, which will identify any employee with OOS wages and the associated state. (Patch 16879777)

SQR

Description

TAX810PA.SQR TAXRNCTL.SQC RPTSMMRY.SQC

TAX810PA.SQR, in conjunction with TAXRNCTL.SQC and RPTSMMRY.SQC, reports employee quarterly wage and tax data to Pennsylvania. The program is modified to report data to Pennsylvania in a new .CSV (comma separated plain ASCII text) format, and to comply with the latest Pennsylvania reporting specifications published on the website of the Pennsylvania Department of Labor and Industry UC Management System:

http://www.portal.state.pa.us/portal/server.pt/community/uc_management_system/18222

From the list on the above website page, select the following publication link, and review instructions beginning on page 36 ("V Comma Separated Value for Quarterly Wage and Tax Reporting"):

UCMS File Layouts and Formats for Electronic Reporting of PA Quarterly UC Wage and Tax Data

TAX810PA.SQR will generate a separate file for each Company in the filename format **T81PAxxx**, where "xxx" represents the 3-character Company code for each Company for which data is reported on the file.

Customers will need to rename the file(s) according to Pennsylvania's instructions.

File Upload File Naming

Original wage/tax report: FILEUPLOAD_UC2-2A_EAN.CSV Example of renamed file: FILEUPLOAD_UC2-2A_1234567.CSV

EAN = Employer Account Number with no hyphen, no R or M indicators, and no check digits. Do not drop the leading zero, if applicable. Replace "EAN" in the file name with your 7 character numeric ID number.

FTP File Naming

Original wage/tax report: FTP_UC2-2A_EAN.CSV
Example of renamed file: FTP_UC2-2A_1234567.CSV

Summary of Changes:

	New format	Previous format
Format &	CSV (V)	SSA (III)
Record Types	A, E, S Records	B, E, S, T Records
A Record	Only Report Type = "Original" is supported	Not required
B Record	Not required	Contact information
E Record	Employer Record Tab	
	M1/M2/M3 counts Total No Limit QTD Wages Employee UI Withholding Taxable Wages Employer UI Contribution	Various other/different information such as account number.
	(The Summary Report is also modified to include these totals for each Company for which data is reported on the file.)	

Prior to the modifications, the program reported data in the SSA format.

(Patch 17038526)

Other U.S. SQRs

SQR	Description
PAYGL01.SQR	PAYGL01.SQR is the non-Commitment Accounting GL Interface process. The program is modified to correctly populate the accounting line description for federal taxes withheld on reversed checks. The program now populates the variable \$OrigState that is being used to construct the description line in the procedure Reverse-Tax-Dist.
	Prior to the modifications, the accounting line description incorrectly identified federal taxes withheld as state taxes withheld because the variable \$OrigState was not correctly set.
	(Patch 17263308)

Canadian SQRs delivered with Tax Update 13-E for Release 9.1

Descriptions of SQR modifications are followed by the Patch number. Unless otherwise indicated by a specific posting date, Patch numbers referenced in these tax update notes have **not** been posted to Updates & Fixes on My Oracle Support.

Canadian SQRs

SQR	Description
CTX915A.SQR	CTX915A.SQR produces a T4A Summary report. The program is modified to print a report title on the report output when a new run control ID is used.
	Prior to the modifications, a report title was not printed when a new run control ID was used.
	(Patch 16396608)
CTX910LD.SQR	CTX910LD.SQR loads employee year-to-date tax, earnings, and deduction balances, as well as other information required for reporting to the year-end slip records in the database. The program is modified to report pension adjustments on the T4A slip when an employee only has T4A earnings.
	Prior to the modifications, pension adjustments were incorrectly reported on the T4 slip although the employee only had T4A earnings.
	(Patch 16635670)
PAY130CN.SQR	PAY130CN.SQR re-opens and re-closes a closed pay calendar for the purpose of entering adjustments required after processing the first payroll of the new year. The program is modified to determine the current year by Company, Pay Group, and Balance ID.
	Prior to the modifications, the current year did not take the Balance ID into consideration.
	(Patch 15886530)

Previous Updates

Tax Update 13-D

U.S. – State withholding tax changes for Ohio, Minnesota, and North Dakota; Local Tax Table changes for Kentucky, Ohio, and Pennsylvania; redelivered SQR programs.

Canada – Provincial tax changes for Manitoba and New Brunswick; variable H bonus tax calculation for Quebec; redelivered year-end SQR programs.

Tax Update 13-C

U.S. – Idaho withholding tax changes; Local Tax Table changes for Ohio and Pennsylvania; Local Tax Reciprocity Table changes for Ohio; Taxable Gross Definition Table changes for Maryland and Minnesota; Garnishment Rules Table changes for California, Idaho, and Wisconsin; redelivered SQR programs.

Canada – Provincial tax changes for New Brunswick and Quebec; redelivered year-end SQR programs.

Tax Update 13-B

U.S. – State withholding tax changes for Georgia, Missouri, New Mexico; Taxable Gross Definition Table update for Maine; Local Tax Table changes for Kentucky, Ohio, Pennsylvania; Garnishment Rules Table changes for U.S. and Arizona tax levies; redelivered SQR programs.

Canada – Provincial tax changes for BC and Quebec; redelivered year-end SQR programs.

Tax Update 13-A

U.S. – U.S. Federal withholding tax changes for 2013; 2013 state withholding tax changes for Colorado, Connecticut, Hawaii, Illinois, Oklahoma, Oregon, Rhode Island, Vermont; 2013 state unemployment taxable wage base changes for Hawaii, Idaho, the U.S. Virgin Islands, Wyoming; 2013 state disability changes for Hawaii; 2013 Pennsylvania employee state unemployment tax rate change; Local Tax Table changes for Kentucky, Michigan, Ohio, Oregon, Pennsylvania; redelivered SQR programs.

Canada – Provincial tax changes for Quebec and Yukon Territory; redelivered year-end SQR programs.

Appendix: Object Changes delivered in Tax Update 13-E

Application Engine Programs:

Name	Description	881	890	900	910
PYAP_XCTAX	Patch 16886965 Modified MAIN.CAN-DED.S SQL.			e/i	e/i
PYAP_XCTAX	Patch 16886965 Modified MAIN.CANDEDCA.S SQL.			e/i	e/i
PYAP_XCTAX	Patch 16886965 Modified INV-DED.INV-NUM PeopleCode.			e/i	e/i

BI Publisher Data Definitions:

Data Source ID	Description	900	910
PYW213	Patch 17201011 Added new Data Source Definition for 2013.	e)	
PYW2AS13	Patch 17201011 Added new Data Source Definition for 2013.		
PYW2C13	Patch 17201011 Added new Data Source Definition for 2013.	e/l	
PYW2GU13	Patch 17201011 Added new Data Source Definition for 2013.	e)	
PYW2VI13	Patch 17201011 Added new Data Source Definition for 2013.		

BI Publisher Report Definitions:

Report Name	Description	900	910
PYW213N_CO	Patch 17201011 Added new W2 Company print template for 2013.	e/i	
PYW213N_EE	Patch 17201011 Added new W2 Employee print template for 2013.	e/i	
PYW213N_GVT	Patch 17201011 Added new W2 Government print template for 2013.	e/i	
PYW213N_SM	Patch 17201011 Added new W2 Self Mailer print template for 2013.	e/i	e/i
PYW213S_EE	Patch 17201011 Added new W2 Employee Self-Service print template for 2013.	e/i	e/i
PYW2AS13N_CO	Patch 17201011 Added new W2-AS Company print template for 2013.		e/i
PYW2AS13N_EE	Patch 17201011 Added new W2-AS Employee print template for 2013.	e/i	e/i
PYW2AS13N_GV	Patch 17201011 Added new W2-AS Government print template for 2013.	e/i	e/i
PYW2AS13S_EE	Patch 17201011 Added new W2-AS Employee Self-Service print template for 2013.	e/i	
PYW2C13N_CO	Patch 17201011 Added new W2-C Company print template for 2013.	e/i	e/i
PYW2C13N_EE	Patch 17201011 Added new W2-C Employee print template for 2013.	e/i	
PYW2C13N_GVT	Patch 17201011 Added new W2-C Government print template for 2013.		e/l
PYW2C13S_EE	Patch 17201011 Added new W2-C Employee Self-Service print template for 2013.	el el	e/i
PYW2GU13N_CO	Patch 17201011 Added new W2-GU Company print template for 2013.		e/i

Report Name	Description	900	910
PYW2GU13N_EE	Patch 17201011 Added new W2-GU Employee print template for 2013.	e/i	
PYW2GU13N_GV	Patch 17201011 Added new W2-GU Government print template for 2013.	e/i	eil e
PYW2GU13S_EE	Patch 17201011 Added new W2-GU Employee Self-Service print template for 2013.	e/i	eil e
PYW2VI12N_CO	Patch 17201011 Added new W2-VI Company print template for 2013.	ed)	
PYW2VI12N_EE	Patch 17201011 Added new W2-VI Employee print template for 2013.		
PYW2VI12N_GV	Patch 17201011 Added new W2-VI Government print template for 2013.		
PYW2VI12S_EE	Patch 17201011 Added new W2-VI Employee Self-Service print template for 2013.	e/i	

BI Publisher Template Definitions:

Template ID	Description	900	910
PYW213N_CO_1	Patch 17201011 Added new W2 Company print template for 2013.	eil	
PYW213N_EE_1	Patch 17201011 Added new W2 Employee print template for 2013.		e/l
PYW213N_GVT_1	Patch 17201011 Added new W2 Government print template for 2013.		M
PYW213N_SM_1	Patch 17201011 Added new W2 Self Mailer print template for 2013.		
PYW213S_EE_1	Patch 17201011 Added new W2 Employee Self-Service print template for 2013.		
PYW2AS13N_CO_1	Patch 17201011 Added new W2-AS Company print template for 2013.		
PYW2AS13N_EE_1	Patch 17201011 Added new W2-AS Employee print template for 2013.		e/i
PYW2AS13N_GV_1	Patch 17201011 Added new W2-AS Government print template for 2013.	લી	e/i
PYW2AS13S_EE_1	Patch 17201011 Added new W2-AS Employee Self-Service print template for 2013.	e/i	
PYW2C13N_CO_1	Patch 17201011 Added new W2-C Company print template for 2013.	લી	e/i
PYW2C13N_EE_1	Patch 17201011 Added new W2-C Employee print template for 2013.	લી	e/i
PYW2C13N_GVT_1	Patch 17201011 Added new W2-C Government print template for 2013.	e/i	
PYW2C13S_EE_1	Patch 17201011 Added new W2-C Employee Self-Service print template for 2013.	e/i	
PYW2GU13N_CO_1	Patch 17201011 Added new W2-GU Company print template for 2013.	eil.	e/l
PYW2GU13N_EE_1	Patch 17201011 Added new W2-GU Employee print template for 2013.		
PYW2GU13N_GV_1	Patch 17201011 Added new W2-GU Government print template for 2013.	eil eil	e/l
PYW2GU13S_EE_1	Patch 17201011 Added new W2-GU Employee Self-Service print template for 2013.	e/i	
PYW2VI13N_CO_1	Patch 17201011 Added new W2-VI Company print template for 2013.	e/i	
PYW2VI13N_EE_1	Patch 17201011 Added new W2-VI Employee print template for 2013.	a	

Template ID	Description	900	910
	Patch 17201011 Added new W2-VI Government print template for 2013.	ଭା	e/i
PYW2VI13S_EE_1	Patch 17201011 Added new W2-VI Employee Self-Service print template for 2013.		

Components:

Name	Description	881	890	900	910
	Patch 16971900 Added PreBuild PeopleCode. Added RowInit and SaveEdit PeopleCode on W2_COMPANY record. Added FieldChange PeopleCode on W2_COMPANY.SAME_CONTACT field.	ଣ		ed)	eil.

Fields:

Name	Description	881	890	900	910
	Patch 16695408 Added new field.				
	Patch 16971900 Added new field.		e/i		

Message Catalog:

	Message Number	Description	881	890	900	910
2000	1210	Patch 16624481 Added new warning message.	e/i			ell .
2001	94	Patch 14839582 Modified message text.				

Pages:

Name	Description		890	900	910
RUNCTL_QTR_YR_PAY	Patch 16695408 Added new field BAL_1042 to page and associated PeopleCode.			e/i	e/i
RUNCTL_TAX504	Patch 17207304 Added Deduction Class field to page.	e/i	e/i		e/i
W2_COMPANY	Patch 16971900 Added new contact information field to page.	e/i	e/i		

Records:

Name	Field	Description	Create /Alter	881	890	900	910
ADJ_TAX_BAL	WORK_PSD_CD	Patch 16624481 Added SaveEdit PeopleCode.					
DERIVED_PAY	CONTACT_NAME_SSA TELEPHONE_NBR PHONE_EXTN EMAIL_ADDR_MMREF CONTACT_FAX	Patch 16971900 Added fields.		eil .	હો		
FUNCLIB_PAY	RETURN_CD	Patch 16447588 Modified FieldFormula PeopleCode.					al a

Name	Field	Description	Create /Alter	881	890	900	910
PAY_TAX_OVRD	RES_PSD_CD	Patch 16624481 Added SaveEdit PeopleCode.		eil.	e/i	sál	લી
PY_TAXYR_CAN_VW		Patch 17178928 Added view.	Create				
PY_TAXYR_USA_VW		Patch 17178928 Added view.	Create				ଭା
PY_YE_OPTION_CAN		Patch 17178928 Added PageActivate PeopleCode.					ଣ
PY_YE_OPTION_USA		Patch 17178928 Added PageActivate PeopleCode.					
PY_YEOPT_CO_CAN	LASTUPDDTTM	Patch 17178928 Modified SavePreChange PeopleCode.					ଣ
PY_YEOPT_CO_CAN	PY_TAX_YEAR	Patch 17178928 Field marked as required, modified order from ascending to descending. Modified FieldChange, RowInit PeopleCode.					ଭା
PY_YEOPT_CO_USA	LASTUPDDTTM	Patch 17178928 Modified SavePreChange PeopleCode.					ଣ
PY_YEOPT_CO_USA	PY_TAX_YEAR	Patch 17178928 Field marked as required, modified order from ascending to descending. Modified FieldChange, RowInit PeopleCode.					ଧ
PY_YEOPT_TX_CAN	TAXFORM_ID	Patch 17178928 Field marked as required and default value defined. Modified FieldChange, RowInsert PeopleCode. Deleted RowInit PeopleCode.					હો
PY_YEOPT_TX_USA	TAXFORM_ID	Patch 17178928 Field marked as required and default value defined. Modified FieldChange, RowInsert PeopleCode. Deleted RowInit PeopleCode.					ଧ
RC_PAY	BAL_1042	Patch 16695408 Added new field.					
RC_TAX504	DED_CLASS	Patch 17207304 Added new field.	Alter		e/i	e/i	
W2_COMPANY	SAME_CONTACT CONTACT_NAME_SSA TELEPHONE_NBR PHONE_EXTN EMAIL_ADDR_MMREF CONTACT_FAX	Patch 16971900 Added fields.	Alter	ଣ	ଣ	ଣ	Ø