PEOPLESOFT PAYROLL FOR NORTH AMERICA

TAX UPDATE 13-B TAX UPDATE NOTES - RELEASE 9

PeopleSoft Payroll for North America Tax Update 13-B includes updates to U.S. and Canadian tables, COBOL program and store statement changes, object changes and re-delivered SQRs for U.S. and Canadian payroll reporting. These tax update notes include:

- Instructions for updating your system's tables and a summary of the table changes
- · A list of COBOL program and store statement changes
- A summary of the SQRs delivered with this tax update
- An appendix listing the object changes delivered with this tax update

For Release 9, the tax update package also includes the following documentation files:

UPD885420_INSTALL.htm	"PeopleSoft Application Update Installation Instructions"
UPD885420_CODECHANGES.rtf	PS Print Project Report for Release 9



Follow the instructions in the **UPDxxxxxx_INSTALL.htm** document to apply this tax update. Before applying Tax Update 13-B, you must apply all previous tax updates.

Unless otherwise indicated by a specific posting date, Patch Numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

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Updating Your Tables

Tax Update 13-B includes the following files for updating the tables in your PeopleSoft system.

File	Contents
upd885420_01.dat upd885420_01.dms	U.S. tax table updates
upd885420_02.dat upd885420_02.dms	Garnishment table updates
upd885420_03.dms	Database stamp (There is no .dat file associated with this .dms file.)
upd885420_04.dms	PS_COUNTRY_CD_1042 table updates (There is no .dat file associated with this .dms file.) (Patch Number 16370542)
upd885420_05.dat upd885420_05.dms	Canadian tax table updates
upd885420_msg.dat upd885420_msg_i.dms	Message catalog

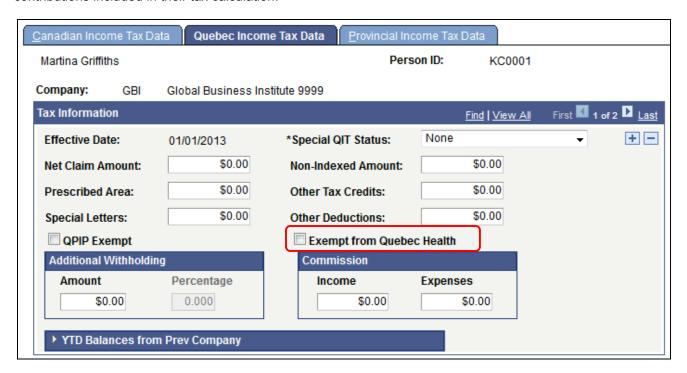
The DataMover script (.dms) files identify the input data file (.dat) as well as the output log message file. The directory where DataMover looks for the input data file and the log file is specified in your Configuration Manager.

Special Notes - Canada

Quebec Health Tax Exemptions

As of 2013, employers must withhold the health contribution of an individual who, during the year, is 18 or over. However, in certain situations, an individual may request employers not to withhold the health contribution by submitting a completed form TP-1015.3-V, Source Deductions Return.

A new checkbox has been added to the Quebec Income Tax Data page to indicate if the employee is exempt from contributing to the Quebec Health tax. If this checkbox is selected, the employees will not have health tax contributions included in their tax calculation.



See the entry for Patch Number 15967869 in the later section of this document titled **COBOL** and **Store Statement Changes** for information on the related COBOL program modifications delivered with this tax update.

(Patch Number 15967869; posted to My Oracle Support as Patch Number 15979974 on 05 February 2013)

Amended RL-1 Slip - Additional Information Boxes

We modified CAN_AMEND_RL1_S and CAN_AMEND_RL2_S EMPLID.SaveEdit PeopleCode to limit the number of Additional Information Boxes to be reported on an amended RL slip to a maximum of four. If an amendment results in an RL slip having more than four Additional Information Boxes, an error message will be generated to identify the overflow.

Prior to the modifications, there was no limit on the number of Additional Information Boxes that could be reported on an amended RL slip.

(Patch Number 16180628; posted as Patch Number 16187419 to My Oracle Support on 07 February 2013)

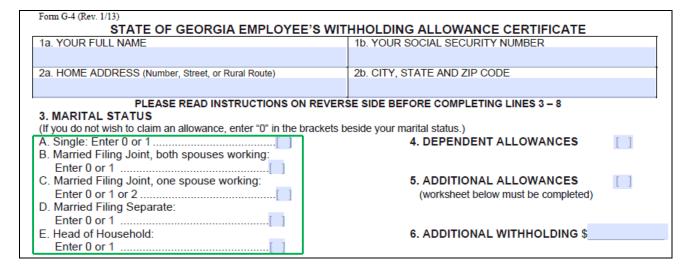
Special Notes - U.S.

Georgia Withholding Tax

Tax Update 13-B delivers product modifications to support Georgia withholding tax calculation changes required by the revised Employers' Tax Guide and Form G-4 (State of Georgia Employee's Withholding Allowance Certificate) published by the Georgia Department of Revenue for wages paid on or after January 1, 2013.

https://etax.dor.ga.gov/taxguide/2013 Employers tax guide 02112013.pdf

https://etax.dor.ga.gov/inctax/withholding/TSD_Employees_Withholding_Allowance_Certificate_G4.pdf

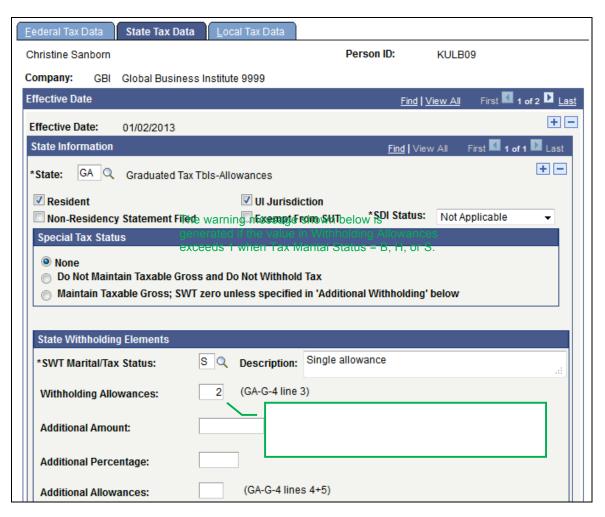


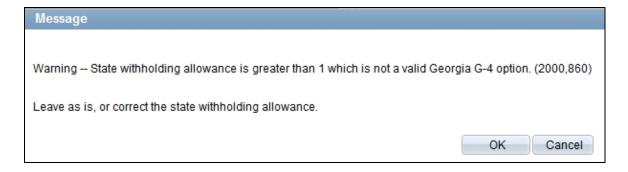
As illustrated on the following pages, these two PeopleCode edits on the State Tax Data page are modified to issue a warning message if a value greater than 1 or 2, depending on the employee's Tax Marital Status as specified on Form G-4, is entered in the Withholding Allowances field when State = GA:

STATE_TAX_DATA.SWT_ALLOWANCES.SaveEdit STATE TAX DATA.SWT ALLOWANCES.FieldEdit

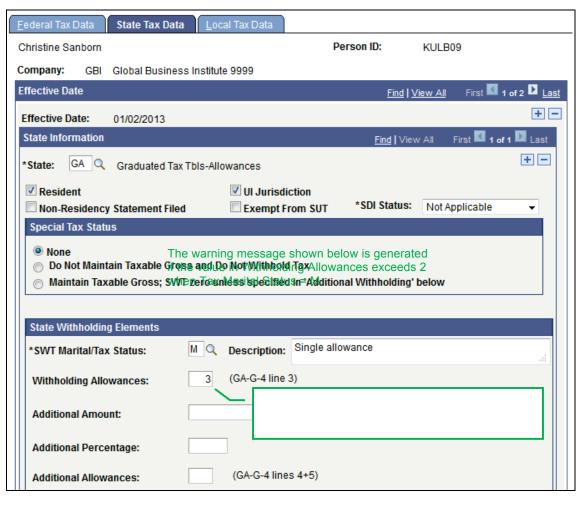
PeopleSoft SWT Marital Tax Status	Description	Maximum Number permitted in the Withholding Allowances field per Georgia Form G-4
В	Married, separate return or joint return with both spouses working (Line 3-B or Lind 3-D on Form G-4)	1
Н	Head of Household (Line 3-E on Form G-4)	1
M	Married, joint return, one spouse working (Line 3-C on Form G-4)	2
S	Single (Line 3-A on Form G-4)	1

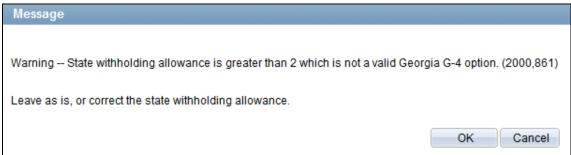
If the Tax Marital Status is B, H, or S and the number entered in the Withholding Allowances field is greater than 1, the warning message will be issued. If the record is saved with a number greater than 1 in the Withholding Allowances field, then the value greater than 1 in the Withholding Allowances field will be ignored, and a value of 1 will be used in the Georgia withholding tax calculation.





If the Tax Marital Status is M and the number entered in the Withholding Allowances field is greater than 2, the warning message will be issued. If the record is saved with a number greater than 2 in the Withholding Allowances field, then the value greater than 2 in the Withholding Allowances field will be ignored, and a value of 2 will be used in the Georgia withholding tax calculation.





See the later section of this document **U.S. Changes – Federal/State Tax Table** for information on the updated State Table entry for Georgia delivered with Tax Update 13-B to support the Georgia withholding tax calculation changes. See the entry for Patch Number 16064516 in the later section of this document **COBOL and Store Statement Changes** for information on the COBOL program modifications delivered with Tax Update 13-B related to the Georgia withholding tax calculation changes.

(Patch Number 16064516; posted as Patch Number 16187000 to My Oracle Support on 13 February 2013)

Illinois Monthly Wage Reporting

Tax Update 13-B delivers new program TAX812IL.SQR to report employee monthly wage data electronically to the State of Illinois in a comma separated (.csv) plain ASCII text format file as required and documented by the Illinois Department of Employment Security. For information on the new Illinois monthly wage reporting requirement, see the entry for TAX812IL.SQR in the later section of this document **U.S. SQRs delivered in Tax Update 13-B**, and review information provided on the website of the Illinois Department of Employment Security (IDES).

http://www.ides.illinois.gov/page.aspx?item=3950

Shown below is the new run control page delivered in Tax Update 13-B which is used to run TAX812IL.SQR.

New run control page for Illinois Monthly UI Wage Report (TAX812IL.SQR):

Menu Navigation: Payroll for North America > Pay Period Tax Reports USA > Create Monthly Wage File IL



In addition to the monthly wage reporting file which is to be submitted electronically to the Illinois Department of Employment Security, the program also produces a report summarizing the information contained on the file. Sample pages of output from this new report are provided on the following page.

Sample report output for Illinois Monthly UI Wage Report created by TAX812IL.SQR:

PeopleSoft ILLINOIS MONTHLY UI WAGE REPORT Report ID: TAX812IL Page No. 1 Company GBI Global Business Institute 9999 February 2013 Run Date 02/22/2013 Run Time 13:09:35 FEIN: 994123456 State UI Acct: TC1-IL0 **** Company Total **** No Limit Gross MTD 26,710.99 Employees Reported 8

Report ID: TAX812IL Company	ILLI	PeopleSoft NOIS MONTHLY UI WAGE REPORT February 2013	Page No. 2 Run Date 02/22/2013 Run Time 13:10:01
**** File Total ****			
No Limit Gross MTD	26,710.99		
Employees Reported	8		
Employers Reported	1		
Output File: C:\TEMP\TAX812IL			

For more information on Illinois monthly wage reporting, see the entry for TAX812IL.SQR in the later section of this document listing **U.S. SQRs delivered in Tax Update 13-B**.

(Patch Number 15917951; posted to My Oracle Support as Patch Number 16185856 on 12 February 2013)

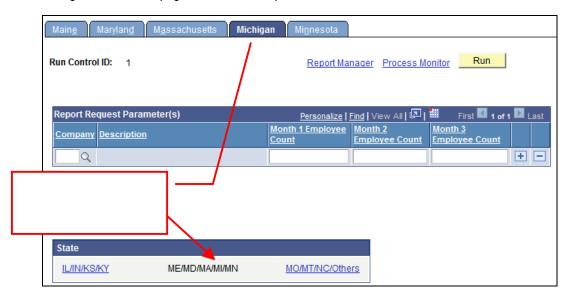
Michigan Quarterly Wage Reporting

Tax Update 13-B delivers an updated version of TAX810MI.SQR for creating the file to electronically report quarterly state unemployment wage data to Michigan. Because the monthly employee count values previously input on the specific Michigan run control page are now generated by the program, the specific run control page for Michigan quarterly wage reporting is no longer required, and is removed. The Michigan quarterly wage reporting program will now be executed from the "Others" tab on the run control page as shown below. See the entry for TAX810MI.SQR in the later section of this document **U.S. SQRs delivered in Tax Update 13-B** for more information on the Michigan quarterly reporting changes, including information on changes made to TAX810MI.SQR specifically for Public Sector (Education & Government) employers.

ge for characters s removed.

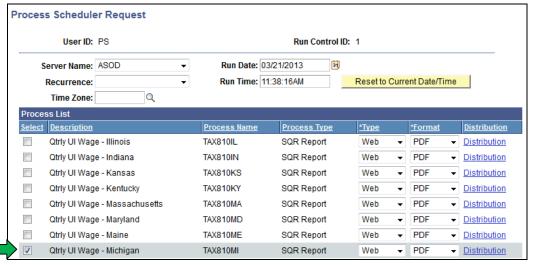
ate run

Michigan Run Control page BEFORE Tax Update 13-B:



Michigan Run Control page AFTER changes delivered in Tax Update 13-B:





(Patch Number 15918701)

U.S. Changes

Federal / State Tax Table

State	Effective Date of Table Entry	Table Update Description
GA	01/02/2013	A new table entry effective-dated 01/02/2013 is added to deliver Georgia withholding tax changes effective for wages paid on or after January 1, 2013. For audit history purposes, the Effective Date of the new table entry is dated 01/02/2013, to preserve the values in the previous table entry dated 01/01/2013 (delivered in Tax Update 12-F) which may have already been used in the calculation of 2013 payrolls.
		https://etax.dor.ga.gov/taxguide/2013_Employers_tax_guide_02112013.pdf
		For additional information on the product modifications delivered in Tax Update 13-B to support the 2013 Georgia withholding tax calculation changes, also see the Special Notes – U.S. section earlier in this document, and the COBOL and Store Statement Changes section later in this document.
		(Patch Number 16064516; posted as Patch Number 16187000 to My Oracle Support on 13 Feb 2013)
МО	MO 01/02/2013	A new table entry effective-dated 01/02/2013 is added to deliver Missouri withholding tax changes effective for wages paid on or after January 1, 2013. For audit history purposes, the Effective Date of the new table entry is dated 01/02/2013, to preserve the values in the previous table entry dated 01/01/2013 (delivered in Tax Update 12-F) which may have already been used in the calculation of 2013 payrolls.
		http://dor.mo.gov/forms/4282_2013.pdf
		(Patch Number 16211116; posted as Patch Number 16218808 to My Oracle Support on 31 Jan 2013)
NM	NM 01/02/2013	A new table entry effective-dated 01/02/2013 is added to deliver New Mexico withholding tax changes effective for wages paid on or after January 1, 2013. For audit history purposes, the Effective Date of the new table entry is dated 01/02/2013, to preserve the values in the previous table entry dated 01/01/2013 (delivered in Tax Update 12-F) which may have already been used in the calculation of 2013 payrolls.
		http://www.tax.newmexico.gov/SiteCollectionDocuments/Publications/FYI-Publications/FYI-104NEW%20MEXICO%20WITHHOLDING%20TAX_1-10-13.pdf
		(Patch Number 16211116; posted as Patch Number 16218808 to My Oracle Support on 31 Jan 2013)

Local Tax Table

State	Locality	Locality Name	OLD Rate/Amt	NEW Rate/Amt	Effective Date
KY	055	Crittenden County (Patch 16228081)	New entry	0.005000 / Resident 0.005000 / Nonresident	07/01/2012
	15238	Clay City (Patch 16485466)	New entry	0.010000 / Resident 0.010000 / Nonresident	01/01/2008
	17848	Covington (Patch 16228081)	0.025000 / Resident 0.025000 / Nonresident	0.024500 / Resident 0.024500 / Nonresident	01/02/2013
			Maximum tax = \$2,842.50	Maximum tax = \$2,785.65	
	207	Russell County (Patch 16228081)	0.010000 / Resident 0.010000 / Nonresident	0.007500 / Resident 0.007500 / Nonresident	04/01/2013
			Maximum Tax: \$ 800.00	Maximum Tax: \$2,500.00	
	28612	Fort Wright (Patch 16228081)	0.010000 / Resident 0.010000 / Nonresident	0.011500 / Resident 0.011500 / Nonresident	01/01/2013
ОН	27048	Findlay (Patch 16218316)	0.012500 / Resident 0.012500 / Nonresident	0.010000 / Resident 0.010000 / Nonresident	01/01/2013
	36651	Hudson (Patch 16311681)	New entry	0.020000 / Resident 0.020000 / Nonresident	01/01/2013
				Taxing Entity Code = 378 W2 Reporting Agency = RITA	
			to replace the existing Local Ta (Hudson), which was originally correct Federal Information Po Hudson in Summit County, Oh Hudson, Ohio, who are current re-assigned to the correct Local payment of wages on or after	of for Locality OH-36651 (Hudson ax Table entry for Locality OH-3 of delivered in error. 36651 (not rocessing Standard (FIPS) code fails. Any employees subject to the fully setup with Locality OH-36651 ality OH-36651 no later than be a January 1, 2014. Tax Update 1 of entry for Locality OH-36652 errors.	36652 36652) is the for the City of taxation by 52 should be efore the first L3-F will

Local Tax Table - Pennsylvania Local Earned Income Tax

Tax Update 13-B includes updates to Pennsylvania **Local Earned Income Tax** entries in the Local Tax Table based on data downloaded from the "Real-time Register" on the website maintained by the Commonwealth of Pennsylvania. Table updates are delivered for Local Tax Table entries for Local Earned Income Taxes for which previously existing tax rates do not match the current information downloaded from the "Real-time Register" on the Pennsylvania website. All updates to Pennsylvania Local Earned Income Tax entries in the Local Tax Table delivered in this tax update are effective-dated 01/01/2013.

These Pennsylvania Local Earned Income Tax rate changes downloaded from the "Real-time Register" on the Pennsylvania website are documented separately in these files delivered with this tax update:

PA32EIT13B.doc Word document PA32EIT13B.xls Excel spreadsheet

http://munstatspa.dced.state.pa.us/registers.aspx

(Patch Number 16488116)

Taxable Gross Definition Table

Note: Any user-defined entries you may have previously added to the Taxable Gross Definition Table entries for the jurisdictions listed below will need to be re-added after applying this tax update. User-defined entries are not carried forward when Taxable Gross Definition Table entries are re-delivered.

State/ Locality	Effective Date of Table Entry	Table Update Description
Maine	01/01/2013	A new table entry is added to indicate that effective January 1, 2013, benefits provided to an employee's same-sex spouse are excluded from the definition of taxable wages subject to the withholding of Maine state income tax. Taxable Gross = Withholding Base Gross = FWT Taxable Gross Component ID = DPB Tax Gross Effect = Subtr From http://www.maine.gov/revenue/publications/alerts/2013/TAJanuary2013_Vol23_Iss3.html
		(Patch Number 16239185)

Garnishment Rules Table (U.S.)

State	Rule ID	Effective Date	Action
\$U	LEVY/B LEVY/B/ADD LEVY/H LEVY/M/ADD LEVY/M LEVY/S LEVY/S/ADD	01/01/2013	Values used to calculate the amounts exempt from U.S. Federal tax levies in the year 2013 are added to the Garnishment Rules Table. http://www.irs.gov/pub/irs-pdf/p1494.pdf
AZ	LEVY/B LEVY/B/ADD LEVY/H LEVY/H/ADD LEVY/M LEVY/M/ADD LEVY/S LEVY/S/ADD	01/01/2013	Values used to calculate the amounts exempt from Arizona tax levies in the year 2013 are added to the Garnishment Rules Table, per confirmation from the Arizona Department of Revenue that Arizona will use the same exemption values published in the 2013 update of IRS Pub. 1494.

(Patch Number 16238033; posted as Patch Number 16244340 to My Oracle Support on 06 February 2013)

Country Table - HR (E&G)

The **Country Code for 1042** field is updated for Serbia with the Country Code specified in Social Security Administration Publication 42-007, *Specifications for Filing Forms W-2 Electronically* (EFW2).

http://www.ssa.gov/employer/efw/12efw2.pdf

3-Character Country Code / Country	2-Character Country Code for 1042 Previous Value	2-Character Country Code for 1042 New or Corrected Value
SRB – Republic of Serbia	RB or YO	RI

(Patch Number 16370542)

Canadian Changes

Canadian Tax Table Changes

Page	Province	Field	Old Amount	New Amount	Effective Date
Provincial Rates	ВС	Provincial Sales Tax	0.000	7.000	01 Apr 2013
Provincial Rates	ВС	Harmonized Sales Tax	12.00	0.00	01 Apr 2013

(Patch Number 16440359)

Tax Update 13-B - COBOL and Store Statement Changes for Release 9

All payroll users must apply all COBOL and store statement changes included in Tax Update 13-B.

Changed COBOL Modules

This tax update includes the modified COBOL programs and copy members listed on the following page. Customers should incorporate the source programs into their source libraries and recompile and relink. For delivered copy members, any modules affected by the changed copy members must also be recompiled. For your installation, if you do not have a tool to determine which COBOL modules are affected by the changed copy member(s), we recommend that you recompile all modules.

Changed Store Statements

This tax update includes the modified store statements listed on the following page. They are located in the COBOL directory. Replace your current version and rerun your store statements using DataMover.

For Release 9	Changes are made to COBOL programs:
	PSPCNTAX.CBL
	PSPCTXDT.CBL
	PSPDEDLD.CBL
	PSPECALC.CBL
	PSPGCALC.CBL
	PSPGPROR.CBL
	PSPPARRY.CBL
	PSPPYNET.CBL
	PSPSFLSA.CBL
	PSPTCALC.CBL
	PSPTGBTB.CBL
	PSPTGCTB.CBL
	PSPUSTAX.CBL
	Changes are made to copy members:
	PSCCTXDT.CBL
	PSCDEDT1.CBL
	PSCGRSWK.CBL
	PSCTXLNC.CBL
	Changes are made to store statements:
	PSPCTXDT.DMS
	PSPDEDLD.DMS

Patch Numbers

COBOL and Store Statement changes for the following Patch Numbers are included in this tax update.

Unless otherwise indicated by a specific posting date, Patch Numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government USF = PeopleSoft Payroll for North America for U.S. Federal Government

Patch Number	Description	
13952965	Patch Number 13952965 modifies PSPSFLSA.CBL to successfully process Pay Calculation for an employee following scenario:	
	Pay Frequency:	Semi-monthly
	Employee Type:	Salaried
	FLSA Status:	Nonexempt
	FLSA Period in Days:	7
	FLSA Period Definition:	Fixed FLSA Period
	FLSA Salaried Hours Used:	Unspecified Salaried Hours
	FLSA Calendar:	Saturday through Friday
	Pay Period:	16 days beginning on a Friday and ending on a Saturday (e.g., 16 March 2012 through 31 March 2012)
	Job Earnings Distribution is invol	ked to split earnings between two job codes.
	Paysheets are created by the Au entered on the Paysheet.	tomatic Paysheet Creation process. No overtime or other earnings are
		tion abended with a divide by zero error as a result of the Automatic apportioning small rounding amounts such as \$0.01 or \$0.02 to non-

14587911

Patch Number 14587911 modifies PSPGCALC.CBL to suppress the calculation of the "less other garnishment" amount when calculating the amount to be withheld to satisfy a South Carolina tax levy. If an employee has another garnishment with a higher priority than the South Carolina tax levy (e.g., child support), the deduction amount for the other garnishment should not reduce the amount calculated for the tax levy. This change is made to comply with South Carolina's requirement that withholding to satisfy a state tax debt must be calculated based upon all of an employee's earnings unreduced by any other type of withholding orders.

South Carolina Code of Laws, Title 12, Chapter 54 (Sections 12-54-130 and 12-54-135)

http://www.scstatehouse.gov/code/t12c054.php

South Carolina Department of Revenue Collection Services, Central Levy Section, telephone (803) 898-5611

Patch Number 14635421 modifies PSPECALC.CBL to reflect the correct hourly rate for nonproductive time for an employee in the following scenario:

- 1. The employee is salaried.
- 2. The employee's pay consists solely of pay for nonproductive time (vacation, sick leave, jury duty, etc.) and no payment of Regular earnings.
- 3. The Hours Only (Reduce from Regular Pay) checkbox is selected on the Earnings Table entry for all earnings types that represent pay for nonproductive time.

Prior to the modifications, the hourly rate associated with one of the nonproductive earnings types did not reflect the correct hourly rate when all hours were for nonproductive earnings. Although incorrect hourly rates were reflected for some nonproductive earnings types, the employee's total salary was paid correctly, since salaried employees are paid by the pay period amount and not by hourly rate.

The program is also modified to correct rounding issues that occurred in some cases when the employee's entire pay consisted solely of nonproductive hours and included no Regular hours. Prior to the modifications, rounding errors could have erroneously generated \$0.01 or \$0.02 for Regular earnings even though the employee's entire pay consisted of other earnings types.

14668810 Report ID 14668810 modifies PSPPARRY.CBL to:

- 1. Set the value of both the BENEFIT DEDUCTIONS TAKEN and GENERAL DEDUCTIONS TAKEN fields to "None", for all "WI" (What-If) and "ST" (Stock Administration) transactions on the One-time Tax page on the Payline.
- 2. Correctly distribute all earnings override transactions based on the employee's tax distribution record(s).

Prior to the modifications, the Deductions Taken fields were set incorrectly, causing deductions to be taken from Stock Administration transactions. In addition, earnings override transactions were not distributed based on the employee's tax distribution information.

Patch De Number

Description

14725992

Patch Number 14725992 modifies PSPPYNET.CBL to correctly suppress the withholding of Pennsylvania Local Earned Income Tax when the employee's Local Tax Data record shows Special Withholding Tax Status = Maintain Taxable Gross. When Special Withholding Tax Status is set to Maintain Taxable Gross, taxable wages should be calculated for the tax jurisdiction, but no tax should be withheld.

Prior to the modifications, taxable wages were correctly calculated for the Pennsylvania Local Earned Income Tax jurisdiction, but tax was incorrectly withheld.

15851972

Patch Number 15851972 modifies PSPPYNET.CBL, PSPTGBTB.CBL, PSPTGCTB.CBL, PSPUSTAX.CBL, and copy member PSCGRSWK.CBL to correctly calculate taxable gross amounts for Pennsylvania Local Earned Income Tax for employees who are residents of Pennsylvania Act 32 local tax jurisdictions whose pay calculation includes before-tax deduction and/or taxable benefit amounts:

- 1. The employee is paid both for work performed in the City of Philadelphia and in the employee's residence Pennsylvania Act 32 locality; or
- 2. The employee is paid both for work performed in the City of Philadelphia and at a location outside the State of Pennsylvania.

Prior to the modifications, the taxable gross wage amount for the employee's Pennsylvania Act 32 local tax jurisdiction was calculated incorrectly in the above situations because the taxable gross amount was incorrectly adjusted by the full amount of the before-tax deduction and/or taxable benefit amount(s), instead of being adjusted only by the correct prorated portion of the before-tax deduction and/or taxable benefit amount(s) applicable to the Pennsylvania Act 32 local tax jurisdiction. Taxable gross and tax amounts for the City of Philadelphia were calculated correctly in both cases.

(Posted to My Oracle Support as Patch Number 16092368 on 28 January 2013)

15857918

Patch Number 15857918 modifies PSPTCALC.CBL to correctly calculate state withholding tax on payments of supplemental wages paid separately from regular wages to employees who are paid for work performed in one or more tax jurisdictions outside of their residence state, when the residence state's specified supplemental tax method is Aggregate and the applicable reciprocity rule calls for the residence state's tax to be withheld to the extent that it exceeds the tax withheld for the work tax jurisdiction. Prior to the modifications, residence state tax was over-withheld in this situation, and the issue occurred whether a reciprocal credit is given against the residence state tax for work location tax withheld for another state (e.g., a Utah resident working in California), or for work location tax withheld for a locality in another state (e.g., a New Jersey resident working in Philadelphia PA).

(Posted to My Oracle Support as Patch Number 15857918 on 19 February 2013)

15893858

Patch Number 15893858 modifies PSPTCALC.CBL to ensure that PSD codes are reported when an employee who was formerly a Philadelphia resident is paid on a subsequent Pay Run after changing resident and/or work localities. Prior to the modifications, the reported PSD codes were incorrect in this situation, as in this example:

- 1. First pay run: Employee resides in Philadelphia (510101) and works in Dubois (170303).
- 2. Second pay run: Employee resides in New York (880000) and works in Philadelphia (510101).

Prior to the modifications, the Paycheck Summary for the second payment reflected the following PSD codes:

Locality 510101 170303-Work (wrong) 510101-Resident (wrong)

After the modifications, the Paycheck Summary for the second payment reflects the correct PSD codes:

Locality 510101 510101-Work (correct) 880000-Resident (correct)

15914012 USF

Patch Number 15914012 redelivers PSPDEDLD.CBL, PSPDEDLD.DMS, and copy member PSCDEDT1.CBL so that these Payroll for North America Deduction Load modules are in sync with the U.S. Federal Benefits product.

Release 9 HR bundle 22 delivered the TSP/ROTH enhancement for the U.S. Federal Benefits product. The modifications involved extracting and loading Government Reporting Codes from the Deduction Table, which is used as an indicator to determine whether the new TSP Employer Match calculation (value "TS" for TSP EE Contrib-Agency Match) should be used. Prior to the modifications, the Government Reporting Code on the PNA Deduction Table was not retrieved for reporting purposes.

15948244

Patch Number 15948244 modifies PSPGCALC.CBL and PSPGPROR.CBL to correctly calculate support garnishments in the following scenario:

- 1. An employee has multiple active child support wage withholding orders; and
- 2. Garnishments are set up to Deduct by Schedule; and
- 3. At least one garnishment is set up with processing fee(s) applied; and
- 4. The "Include Fee Within DE" checkboxes on Garnishment Spec Data 3 tabs are not selected; and
- 5. The employee's disposable earnings are not sufficient to cover all garnishments; and
- 6. One of these Proration Rule IDs is invoked: CBFRSP, PCTCUR, PCTEQL, PCTALL, or EQLCUR.

Prior to the modifications, support amounts were calculated incorrectly in the above scenario. (Support amounts were calculated correctly if there were no processing fees.)

15967869

Patch Number 15967869 modifies PSPCNTAX.CBL, PSPCTXDT.CBL, copy members PSCCTXDT.CBL, and PSCTXLNC.CBL, and store statement PSPCTXDT.DMS to change the Quebec tax formulas to include the calculation of the Quebec Health Contribution tax using Variable I. While these changes were effective 01/01/2013, no retroactive or prorated programming is required.

As illustrated in the earlier Special Notes-Canada section of this document, a new checkbox labeled "Exempt from Quebec Health" is added to the Quebec Income Tax Data page to indicate employees who are exempt from contributing to the Quebec Health tax.

(Posted to My Oracle Support as Patch Number 15979974 on 05 February 2013)

16038012

Patch Number 16038012 modifies PSPTCALC.CBL to correctly calculate the Philadelphia Wage Tax for an employee in the following situation:

- 1. The employee's wages are subject to the Philadelphia Wage Tax for one of the following reasons:
 - a. The employee lives and works in Philadelphia; or
 - b. The employee lives in Philadelphia but works outside of Philadelphia (either in or out of Pennsylvania); or
 - c. The employee lives outside of Philadelphia (either in or out of Pennsylvania) but works in Philadelphia.
- 2. The employee's pay includes an earnings or taxable deduction that is tagged with Taxable Gross Component ID "GTL" and which is taxable and subject to Philadelphia Wage Tax withholding.
- 3. The delivered Taxable Gross Definition Table for Philadelphia is used containing the following values: TGCID = GTL, Tax Gross Effect = No Effect, Withholding Follows Fed Rules checkbox = not selected.

Prior to the modifications, in the above scenario, the taxable gross amount for the Philadelphia Wage Tax was correct, but tax was incorrectly calculated (and not withheld) on the taxable gross less the amount(s) tagged with the Taxable Gross Component ID "GTL".

Example: Regular earnings = \$10,000 and "GTL" earnings or taxable deduction = \$1,000. The taxable gross amount for the Philadelphia Wage Tax was correctly calculated as \$11,000, but calculation of the tax to be withheld was incorrectly based on only \$10,000 and not on \$11,000.

16045738

Patch Number 16045738 modifies PSPUSTAX.CBL to ensure that manual check processing will correctly calculate the Taxable Gross and No Limit Gross amounts for Additional Medicare when an Additional Medicare tax amount is input as a one-time tax override on the Payline. Prior to the modifications, manual check processing failed to generate Taxable Gross or No Limit Gross amounts for the Additional Medicare Tax when the transaction was input as a tax override, although the Additional Medicare tax amount was processed correctly.

(Posted to My Oracle Support as Patch Number 16093907 on 22 January 2013)

16059481

Patch Number 16059481 modifies PSPPYNET.CBL, PSPTCALC.CBL, PSPTGCTB.CBL, and copy member PSCGRSWK.CBL to correctly calculate tax and taxable gross amounts for Pennsylvania Local Earned Income Tax when an employee's pay includes an earnings which is not taxable for Pennsylvania Local Earned Income tax purposes and the employee has one or more before-tax deductions.

Prior to the modifications, in this situation, the Pay Calculation process generated an extraneous tax row for Pennsylvania Local Earned Income tax with a negative taxable gross, negative tax, and incorrect Residence PSD code.

16064516

Patch Number 16064516 modifies PSPUSTAX.CBL to support changes in the Georgia tax withholding calculation for wages paid on or after January 1, 2013. The Georgia Department of Revenue issued an updated Employers' Tax Guide (rev. November 2012) which includes new withholding tax calculation instructions that require use of a new January 2013 revision of Georgia Form G-4 (State of Georgia Employee's Withholding Allowance Certificate).

https://etax.dor.ga.gov/taxguide/2013_Employers_tax_guide_02112013.pdf

https://etax.dor.ga.gov/inctax/withholding/TSD_Employees_Withholding_Allowance_Certificate_G4.pdf

In addition to the modifications made to PSPUSTAX.CBL, Tax Update 13-B also delivers the following additional product modifications which are also required to support the Georgia withholding tax calculation changes:

As indicated in the earlier **U.S. Table Changes** section of this document, the U.S. tax script delivered with Tax Update 13-B includes a State Tax Table entry for Georgia with Effective Date = 01/02/2013 with changes only to the Special Tax Amts page:

- 1. The Description for Special Tax Amount 2 is changed from "Personal Allow" to "S/H Pers Allow".
- 2. New Special Tax Amount 3 is added with a Description of "Mar Pers Allow" and a value of \$3,700.

As illustrated in the earlier **Special Notes – U.S.** section of this document, the following two PeopleCode edits on the State Tax Data page are modified to issue a warning message if a value greater than 1 or 2, depending on the employee's Tax Marital Status, is entered in the Withholding Allowances field when State = GA:

STATE_TAX_DATA.SWT_ALLOWANCES.SaveEdit STATE_TAX_DATA.SWT_ALLOWANCES.FieldEdit

If the Tax Marital Status is B, H, or S and the number entered in the Withholding Allowances field is greater than 1, the warning message will be issued. If the record is saved with a number greater than 1 in the Withholding Allowances field, then the value greater than 1 in the Withholding Allowances field will be ignored, and a value of 1 will be used in the Georgia withholding tax calculation.

If the Tax Marital Status is M and the number entered in the Withholding Allowances field is greater than 2, the warning message will be issued. If the record is saved with a number greater than 2 in the Withholding Allowances field, then the value greater than 2 in the Withholding Allowances field will be ignored, and a value of 2 will be used in the Georgia withholding tax calculation.

(Posted to My Oracle Support as Patch Number 16187000 on 13 February 2013)

Patch Number	Description
16264267	Patch Number 16264267 modifies PSPPYNET.CBL to successfully calculate manual checks on a DB2 platform when a one-time deduction refund is processed on a manual check for an employee who works in Philadelphia and lives in a Pennsylvania Act 32 local tax jurisdiction. Prior to the modifications, Pay Calculation abended with a System Completion Code 0C7 error in this scenario because the system detected a data exception.
16503734	Patch Number 16503734 modifies PSPCNTAX.CBL to correct the QIT Z factor thresholds. In the previously posted fix (see Patch Number 15967869 above) which introduced the QIT Z factor, the threshold levels were set up incorrectly and could have resulted in a slight variance in QIT.

U.S. SQRs delivered with Tax Update 13-B for Release 9

Descriptions of SQR modifications are followed by the Patch Number. Unless otherwise indicated by a specific posting date, Patch Numbers referenced in these tax update notes have **not** been posted to My Oracle Support.

E&G = PeopleSoft Payroll for North America for Education & Government USF = PeopleSoft Payroll for North America for U.S. Federal Government

Annual Reporting SQRs

OAU.SQR is the Year End Data Audit Report. The program is modified to report W-2 Box 12 tion correctly. Prior to the modifications, if an employee had reportable amounts for four different
values, where 12D (401(k)) was the third item and 12DD (Cost of employer-sponsored health ge) was the fourth item, the correct box 12DD dollar amount was not reported for the employee; the program incorrectly reported the employee's box 12DD dollar amount for a subsequent ee for whom there was no W-2 box 12DD reportable data. Number 16055058)
DLD.SQR loads data to year-end records PS_YE_EE, PS_YE_DATA, and PS_YE_AMOUNTS. In gram is modified to correctly load YTD Tax and Taxable Gross balance amounts for all ITY, WORK_PSD_CD, RES_PSD_CD key combinations when the maximum tax balance row for all all all all all all all all all al
9 , ''

SQR Description

TAX960ST.SQR VALIDEIN.SQC

TAX960ST.SQR, in conjunction with VALIDEIN.SQC, creates files for reporting W-2 wage and tax data to states electronically for states using the Social Security Administration's EFW2 format. The programs are modified to correctly populate certain fields in the RS Record of the file created to report 2012 W-2 wage and tax data to Mississippi in the EFW2 file format.

Positions 197-202 should display 12YYYY with YYYY = the tax year for which data is reported on the file. For 2012 this field should contain "122012". The year (YYYY) is obtained from the Annual Tax Reporting Parms 1 page and "12" is hard-coded as the month in positions 197-198.

Positions 203 – 226 should be zero-filled.

Positions 248 – 255 should display the employer's 8-digit Mississippi EIN.

Positions 256 – 267 should display blanks.

Positions 309 – 330 should be zero-filled.

VALIDEIN.SQC is modified to write in the output file:

- 1. An 8-digit employer Mississippi EIN in position 248 255. Any Mississippi EIN longer than 8 digits will be truncated to fit this field.
- 2. Spaces in positions 256-267.

TAX960ST.SQR is modified to write in the output file:

- 1. "12" plus the Reporting Year (YYYY) in positions 197-202.
- 2. Zeros in positions 203-226 and in positions 309-330.

Prior to the modifications, VALIDEIN.SQC allowed Mississippi EINs longer than 8 digits and reported the employer's Federal EIN in positions 256-264, and TAX906ST.SQC blank-filled positions 197-202, 203-226, and 309-330.

(Patch Number 16278084; posted to My Oracle Support as Patch Number 16278084 on 19 February 2013)

TAX960US.SQR

TAX960US.SQR creates the W-2 Print File for reporting annual wage and tax data on Form W-2 for U.S. employees. The program is modified to correctly report the Locality Name in W-2 Box 20 in the following scenario:

- 1. XMLP is specified for W-2 Form ID: and
- 2. Employee #1 is processed correctly with New Jersey reportable data (NJ UI/SDI/FLI) and New York state withholding tax data but no reportable local data for New York; and
- 3. The immediately following Employee #2 has New York state withholding tax data and New York local reportable data (e.g., Yonkers).

Prior to the modifications, the Locality Name (e.g., "Yonkers") failed to print in W-2 Box 20 for Employee #2 in this situation.

(Patch Number 16310811)

Quarterly Reporting SQRs

SQR Description

TAX017.SQR

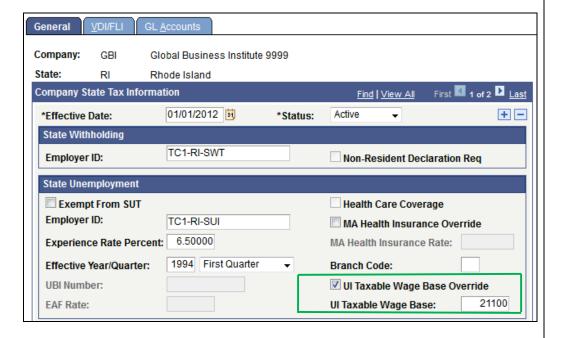
TAX017.SQR produces the Quarterly State Unemployment Tax Verification. The program is redelivered with modifications to address problems that occurred when the UI Taxable Wage Base Override option is selected on the Company State Tax Table. (Currently Rhode Island is the only state for which the UI Taxable Wage Base Override function is used.)

The program is modified to run successfully on a DB2 database when the UI Taxable Wage Base Override is elected on the Company State Tax Table. Prior to the modifications, the program abended with the following error: "SQL0302N The value of a host variable in EXECUTE or OPEN statement is out of range for its corresponding use. SQLSTATE = 22001".

(Patch Number 16079763)

The program is also modified to correctly determine when the UI Taxable Wage Base Override has been elected on the Company State Tax Table and to correctly calculate MTD, QTD, and YTD tax balance adjustment amounts for state unemployment tax (Tax Class "U").

Tax Update 12-F (Patch Number 14563442), redelivered program TAX017.SQR with modifications intended to correctly audit and adjust employer state unemployment tax amounts for states identified as UI Taxable Wage Base Override states on the Company State Tax Table. The version of the program delivered in Tax Update 12-F incorrectly adjusted state UI taxable wages to the UI Taxable Wage Base amount on the Company State Tax Table for employees whose actual YTD wages were less than the specified UI Taxable Wage Base amount, which resulted in an over-calculation of employer state unemployment tax adjustment amounts for these employees.



(Patch Number 16405025; posted to My Oracle Support as Patch Number 16410899 on 05 March 2013)

SQR Description

TAX810CA.SQR

TAX810CA.SQR reports quarterly wage and tax data to California for Commercial employers.

T810CAHP.SQR (E&G)

T810CAHP.SQR reports quarterly wage and tax data to California for Public Sector (E&G) employers.

These California quarterly wage reporting programs are redelivered with modifications to support the new XML reporting format required by California beginning with data reported for the quarterly period ending 31 March 2013 (report due 30 April 2013). Prior to the modifications, the ICESA reporting format was supported for California quarterly reporting.

The new XML reporting format is required by California's participation in the Federal/State Employment Taxes (FSET) Program, and requires that a separate file be created for each Company or Employer Account Number.

The files created by the California quarterly reporting programs will be named using the following new filename conventions:

For Commercial employers (TAX810CA.SQR):

T81CAxxx, where "xxx" represents the 3-character Company code for each Company for which data is reported on the file.

For Public Sector (E&G) employers (T810CAHP.SQR):

T8CAxxx if the Separate Tax Report checkbox is NOT selected on the run control page, where "xxx" represents the 3-character Company code for each Company for which data is reported on the file.

or

T8CAxxxz if the Separate Tax Report checkbox IS selected on the run control page, where "xxx" represents the 3-character Company code for each Company for which data is reported on the file, and "z" represents the Wage Plan Code reported.

Please refer to the California Employment Development Department website for further information:

http://www.edd.ca.gov/pdf_pub_ctr/de545.pdf

(Patch Number 11490224; posted to My Oracle Support as Patch Number 11496790 on 15 February 2013)

SQR

Description

TAX810MI.SQR RPTSMMRY.SQC

TAX810MI.SQR, in conjunction with RPTSMMRY.SQC, reports quarterly wage and tax data to Michigan using a Michigan-specific format. Initial product modifications for the new format were first delivered in Tax Update 12-E (Patch Number 14086610) for Commercial customers. The program is redelivered in Tax Update 13-B with the following additional modifications.

For Public Sector Customers (Education & Government checkbox selected on the Installation Table):

The following records are now included in the file to support the new Bulk Filing format:

- 1. "F" Header Record (length = 21)
- 2. "H" Tax Portion Record (length = 86)
- 3. "W" Wage Record (length = 65)

Prior to the modifications, the following 72-Byte records were generated:

- 1. "E" Tax Portion Record
- 2. "S" Wage Record

For both Commercial and Public Sector Customers:

The word "TAPE" is removed from the report heading since Michigan now requires electronic reporting.

The program now determines the monthly employee counts for each reporting account (including the Employer ID Extension entered on the UI Report Code Table, if applicable, for Public Sector employers). Prior to the modifications, Commercial employers were required to enter the monthly employee counts on a specific run control page for Michigan.

Because the program now determines the monthly employee counts and users are no longer required to enter these values, the separate run control tab and page specific to Michigan are no longer required, and they are removed. The generic "Others" tab on the run control page will now be used to run the TAX810MI.SQR program. See the earlier **Special Notes – U.S.** section of this document for additional information on the run control page changes for TAX810MI.SQR.

(Patch Number 15918701)

Other U.S. SQRs

SQR	Description
PAY034.SQR	PAY034.SQR is the Database Audit Prior to Paysheet program. The program is modified to exclude the validation of Deduction codes for Plan Types 5x (e.g., Leave Plans).
	Previously the PeopleCode for Benefit Program records was modified to allow Plan Type 5x records to be saved successfully without entering Deduction Codes, but the Database Audit Prior to Paysheet program (PAY034.SQR) was not modified with the same edits. As a result of this discrepancy, prior to the PAY034.SQR modifications delivered in Tax Update 13-B, although Pay Calculation ran successfully, the following error message was issued if a deduction code was used for plan type 5x: "Deduction Code used on this Benefit Program is not valid."
	(Patch Number 14371263)

SQR

Description

TAX812IL.SQR (NEW) TAX812IL.SQR is a new program delivered in Tax Update 13-B. The program reports employee monthly wage data electronically to the State of Illinois in a comma separated (.csv) plain ASCII text format file as required and documented by the Illinois Department of Employment Security.

Effective with the tax year beginning January 1, 2013, employers are required to report employee wage data to the Illinois Department of Employment Security on a monthly basis. The new monthly wage reporting requirement is imposed in addition to existing Illinois quarterly wage reporting requirements. Employers are required to submit new monthly wage reports to Illinois for the first two months of each calendar quarter, in addition to continuing to submit quarterly wage reports following the third month of each quarter.

The required monthly wage reports can only be filed electronically via TaxNet, the Illinois Department of Employment Security's (IDES) online tax filing application. The deadline for filing each monthly or quarterly report is the last day of the month following the period for which wage data is reported. Information on the new monthly wage reporting requirement is available on the website of the Illinois Department of Employment Security.

http://www.ides.illinois.gov/page.aspx?item=3950

In addition to the monthly wage reporting file, the program also produces a report summarizing the information contained on the file.

A new run control page (Create Monthly Wage File IL) is also delivered for running the new TAX812IL.SQR program.

See the earlier **Special Notes – U.S.** section of this document for a sample of the report produced by the new program and a picture of the new Create Monthly Wage File IL run control page.

(Patch Number 15917951; posted to My Oracle Support as Patch Number 16185856 on 12 February 2013)

* * * * * * * * *

Subsequent to the delivery of the new TAX812IL.SQR program in My Oracle Support posting described above, the Illinois Department of Security advised that electronically submitted monthly wage report files may not contain any special characters other than hyphens and apostrophes in the employee name fields. (To date, this information is still not included in the file specifications published by IDES.) The updated version of the program delivered in Tax Update 13-B validates all special characters in the Employee First Name and Employee Last Name fields. Special characters such as umlaut and acute are not permitted, and are replaced with ASCII near-equivalents. Prior to this modification, the original version of the program did not perform this validation of special characters in the employee name fields. The second version of the program replaces and supersedes the first/initial version of the program.

Employers should note that Illinois does continue to allow special characters (e.g., umlaut, acute, etc.) in the employee name in the quarterly wage data file, which is created in the ICESA format by TAX810IL.SQR. It is not known at this time whether the Illinois Department of Security plans to address and/or resolve this inconsistency between its monthly and quarterly wage reporting file format specifications.

(Patch Number 16410662; posted to My Oracle Support as Patch Number 16410662 on 08 March 2013)

Canadian SQRs delivered with Tax Update 13-B for Release 9

Descriptions of SQR modifications are followed by the Patch Number. Unless otherwise indicated by a specific posting date, Patch Numbers referenced in these tax update notes have **not** been posted to Updates & Fixes on My Oracle Support.

Canadian SQRs

SQR	Description
CTX910AA.SQR	CTX910AA.SQR produces an audit register of amounts to be reported on amended, cancelled, and reissued year-end tax slips. The report produces employee detail information for each of these special types of slips, together with the information for the corresponding original slip. The program is modified to correct the reporting of T4 information for employees between 65 and 70 years of age, who have opted out from contributing to the Canada Pension Plan.
	(Patch Number 16216206; posted to My Oracle Support on 31 January 2013)
CTX910AS.SQR	CTX910AS.SQR produces a summary of amended and cancelled slips together with supporting employee details for year-end balancing purposes. The latest version of each amended/cancelled year-end slip is reported and compared with the corresponding original slip, to produce the net differences between the two versions. The program is modified to correct the reporting of T4 information for employees between 65 and 70 years of age, who have opted out from contributing to the Canada Pension Plan.
	(Patch Number 16216206; posted to My Oracle Support on 31 January 2013)
CTX910AU.SQR	CTX910AU.SQR produces an audit register of amounts to be reported on the original year- end tax slips for each employee, taken from the year-end slip records created by the load program CTX910LD. The program is modified to correct the reporting of T4 information for employees between 65 and 70 years of age, who have opted out from contributing to the Canada Pension Plan.
	(Patch Number 16216206; posted to My Oracle Support on 31 January 2013)

SOR

Description

CTX910LD.SQR

CTX910LD.SQR loads employee year-to-date tax, earnings, and deduction balances, as well as other information required for reporting to the year-end slip records in the database. The program is modified to:

Correctly count the number of RL-1 Additional Information Codes when tax form
definition boxes have multiple earnings/deduction codes mapped to them. Prior to the
modifications, when an RL-1 Box had multiple earnings/deduction codes mapped to it,
an employee with balance amounts for more than one of those codes, would show a
value of "RZ" in Box "CDO" instead of reporting the appropriate Additional Information
code.

(Patch Number 16231455; posted to My Oracle Support as Patch Number 16291123 on 15 February 2013)

2. Cap the combined amount reported in Box 26 (CPP Pensionable Earnings) of the T4 slips for employees in multiple provinces or wage loss plans when the yearly maximum pensionable earnings (YMPE) amount is reached. As a result of this change, the CPP pensionable earnings reported in code G-2 of the RL-1 slip is now identical to the amount reported in Box 26 of the T4 slip. In addition, an amount of \$695.52 will be reported in Box G of the RL-1 slip, when the YMPE is reached outside Quebec.

Prior to the modifications, the combined amount reported in box 26 for an employee who had a T4 slip in more than one province or wage loss plan was not capped. This resulted in an incorrect amount for the CPP pensionable earnings reported in code G-2 of the RL-1 slip.

(Patch Number 16284186; posted to My Oracle Support as Patch Number 16285816 on 12 February 2013)

CTX910TP.SQR

CTX910TP.SQR produces formatted laser T4 slips with a variety of sort options and copy types. Processing type options provide for original, amended, cancelled, and reissued slips, as well as the reprinting of duplicate slips.

The program is modified to correct the reporting of T4 information for employees between 65 and 70 years of age, who have opted out from contributing to the Canada Pension Plan by reporting a blank in Box 28C of the T4 slip. Prior to this modification, an 'X' was printed in Box 28c in this situation

(Patch Number 16216206; posted to My Oracle Support on 31 January 2013)

CTX910XM.SQR CTX910XM.SQR produces an XML file for electronic internet reporting of original, amended (including cancelled) and reissued T4 and T4A information. It also produces a corresponding summary report that can be used for completing required government forms and for balancing. The program is modified to correct the reporting of T4 information for employees between 65 and 70 years of age, who have opted out from contributing to the Canada Pension Plan by writing '0' in tag <cpp_qpp_xmpt_cd> on the T4 magnetic media file. Prior to this modification, a value of '1' was reported in this situation. (Patch Number 16216206; posted to My Oracle Support on 31 January 2013)

Previous Updates

Tax Update 13-A

U.S. – U.S. Federal withholding tax changes for 2013; 2013 state withholding tax changes for Colorado, Connecticut, Hawaii, Illinois, Oklahoma, Oregon, Rhode Island, Vermont; 2013 state unemployment taxable wage base changes for Hawaii, Idaho, the U.S. Virgin Islands, Wyoming; 2013 state disability changes for Hawaii; 2013 Pennsylvania employee state unemployment tax rate change; Local Tax Table changes for Kentucky, Michigan, Ohio, Oregon, Pennsylvania; redelivered SQR programs.

Canada – Provincial tax changes for Quebec and Yukon Territory; redelivery of year-end SQR programs.

Tax Update 12-F

U.S. – 2013 Social Security tax rate increase; new Additional Medicare tax; 2013 state withholding tax changes for California, Kansas, Kentucky, Maine, Minnesota, Nebraska, New York, North Dakota, Puerto Rico, Yonkers; 2013 state minimum wage changes for Arizona, Colorado, Florida, Missouri, Montana, Ohio, Oregon, Rhode Island, Vermont, Washington; 2013 state unemployment taxable wage base changes for Alaska, Colorado, Georgia, Illinois, Iowa, Kentucky, Minnesota, Montana, Nevada, New Jersey, New Mexico, North Carolina, North Dakota, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Dakota, Utah, Washington, Wisconsin; 2013 state disability changes for California, New Jersey, Rhode Island; Local Tax Table Changes for Indiana, Kentucky, Maryland, Ohio, Pennsylvania; Garnishment Rules Table change for Oregon; Taxable Gross Definition Table change for San Francisco Payroll Tax; redelivered SQR programs.

Canada – 2013 CPP, QPP, EI, and federal tax rate changes; provincial tax changes for Alberta, BC, Manitoba, New Brunswick, Newfoundland, Nova Scotia, Northwest Territories, Nunavut, Ontario, Prince Edward Island, Quebec, Saskatchewan and Yukon Territory; redelivery of year-end SQR programs.

Tax Update 12-E

U.S. – Preparing for U.S. Year End Reporting 2012; quarterly wage reporting changes for Michigan and Vermont; Local Tax Table changes for Indiana, Ohio, Pennsylvania; Local Tax Reciprocity Table change for Ohio; Garnishment Rules Table changes for Missouri and Rhode Island; redelivered SQR programs.

Canada - Redelivered year-end SQR programs.

Appendix: Object Changes delivered in Tax Update 13-B

Application Engine Programs:

Program	Description	881	890	900	910
PY_RETROPAY_EVENT.Handlers.UpdateRetroAddlPay	Report ID 15870583 Modified Method ProcessEvent.				
	Report ID 15886410 Modified Section 20EMPLIDStep15.				

Components:

Name	Description	881	890	900	910
GVT_PAY_PLAN_TBL	Report ID 15899908 Add a new page to component.				
JOB_DATA	Report ID 14822070 Modified PostBuild PeopleCode and SavePostChange PeopleCode.				
JOB_DATA_CURRENT	Report ID 14822070 Modified PostBuild PeopleCode and SavePostChange PeopleCode.				
PAY_RT_CHANGE	Report ID 14822070 Modified SavePostChange PeopleCode and added PostBuild PeopleCode.				
PY_IC_PAY_INQ.GBL	Report ID 14600051 Modified FieldChange PeopleCode.		e/i		
RUN_TAX010FT.USA	Report ID 15931863 Added new component.				
RUN_TAX810IL-NC.USA	REPORT ID 15918701 Added PreBuild PeopleCode.				
RUN_TAX812IL.USA	Report ID 15917951 Added new component for new report.				
STATE_FUTA_CREDIT.NA	Report ID 15931885 Updated Display Folder Tabs in Component Properties. Updated Search Record. Added SavePostChange PeopleCode.				ଧୀ
TAXFORM_PRINT	Report ID 14635484 Updated Search Record.	e/i	e/i	e/i	

Fields:

Field	Description	881	890	900	910
GVT_PREM_PAY	Report ID 14372222 Added new GVT_PROJECTED_PAY label.				
QC_HLTH_EXMPT	Report ID 15967869 Added new field to track employee exemption from QC Health Contribution.	e/i	e/i	e/i	
TX810_2_BTN2	Report ID 15918701 Modified TX810_2_BTN2 label.				

Menus:

Name	Description	881	890	900	910
DEFINE_PAYROLL_TAXES	Report ID 15931885 Removed Override Search Record for STATE_FUTA_CREDIT menu item.				
MANAGE_PAYROLL_PROCESS_US	Report ID 15931863 Added new menu item.				e/i
MANAGE_PAYROLL_PROCESS_US	Report ID 15917951 Added new menu item.				

Message Catalog:

Message Set Number	Message Number	Description	881	890	900	910
2000	856	Report ID 15899908 Added new label for page.				
2000	857	Report ID 15899908 Added new label for page.				
2000	858	Report ID 15931885 Added new message.				
2000	859	Report ID 16180628 Added new message.				
2000	860	Report ID 16064516 Added new message.				
2000	861	Report ID 16064516 Added new message.	e/i		e/i	
2000	862	Report ID 15931863 Added new message.				
2000	863	Report ID 14635676 Added new message.			e/i	
2002	432	Report ID 15931863 Added new message.				
2002	433	Report ID 15917951 Added new label for page.				

Pages:

Name	Description	881	890	900	910
GENL_DED_DATA	Report ID 14635676 Modified no deferred processing on DEDCD and EFFDT.				
GVT_EARNINGS_SEC	Report ID 14372222 Modified page.				
GVT_EARN_RE_USF	Report ID 15899908 Added new page.				
GVT_GENL_DED_DATA	Report ID 14635676 Modified no deferred processing on DEDCD and EFFDT.		e/i	e/i	
GVT_PAYPLAN_TBL2	Report ID 15899908 Modified page.				
PY_IC_PI_LIST	Report ID 13982185 Modified Page add RETURN_TRANSFER field.			e/i	
PY_IC_PI_LIST	Report ID 13982185 Modified Activate PeopleCode.			e/i	
PY_SSP_ADMIN_VIEW	Report ID 13982185 Modified page.			e/i	
PY_SSP_ADMIN_VIEW	Report ID 13982185 Modified Activate PeopleCode.				
RETRO_TRG_VALUES	Report ID 14660726 Modified page.				

Name	Description	881	890	900	910
RUNCTL_TAX010FT	Report ID 15931863 Added new page.				
RUNCTL_TAX810IL	Report ID 15918701 Modified Activate PeopleCode.			e/i	ed)
RUNCTL_TAX810MO	Report ID 15918701 Modified Activate PeopleCode			e/i	ed)
RUNCTL_TAX812IL	Report ID 15917951 Added new page.			e/i	ed)
STATE_FUTA_CR_RED	Report ID 15931885 Modified page. Added Activate PeopleCode.				
TAX_DATA_CAN3	Report ID 15967869 Added new field to page to track employee exemption from QC Health Contribution.				e/i

Portal Registry Structures:

Name	Description	881	890	900	910
•	Report ID 15931863 Added new access to page.				
•	Report ID 15917951 Added new access to page.	e/i			

Process Definitions:

Name	Description	881	890	900	910
	Report ID 15931863 Added new process.				
	Report ID 15917951 Added new process.				

Records:

Name	Field	Description	Create/ Alter	881	890	900	910
CAN_AMEND_RL1_S	EMPLID	Report 16180628 Added SaveEdit PeopleCode and modified SavePostChange PeopleCode.				લો	
CAN_AMEND_RL2_S	EMPLID	Report 16180628 Added SaveEdit PeopleCode and modified SavePostChange PeopleCode.				ed)	
CAN_TAX_DATA	QC_HLTH_EXMPT	Report ID 15967869 Added new field to record to track employee exemption from QC Health Contribution.		e/i	el el	e)	
CAN_TAX_TYPE	TAX_TYPE_CAN EFFDT	Report ID 15959532 Modified key field sequence TAX_TYPE_CAN and EFFDT.	Recreate Index				
DERIVED_PAY	TX810_2_BTN2	Report ID 15918701 Modified FieldChange PeopleCode.				e/i	
FUNCLIB_RETRO	UPDATE_RQST	Report ID 14822070 Modified FieldFormula PeopleCode.					
GENL_DED_CD	DEDCD	Report ID 14635676 Modified FieldEdit PeopleCode.					
GENL_DEDUCTION	EFFDT	Report ID 14635676 Modified FieldEdit PeopleCode.				ed)	
GVT_EARN_RE_USF		Report ID 15899908 Added new record.	Create				e/i
PAY_OTH_EARNS_V	COMPRATE_USED	Report ID 14635421					

Name	Field	Description	Create/ Alter	881	890	900	910
		Modified RowInit PeopleCode.					
PY_IC_PI_SUM_VW	OPRID	Report ID 14147466 Modified FieldFormula PeopleCode.					
R_TAX810MI	MONTH1_COUNT6 MONTH2_COUNT6 MONTH3_COUNT6	Report ID 15918701 Alter Added new fields.					
RC_PAY	BALANCE_PERIOD	Report ID 15931863 Modified FieldChange and RowInit PeopleCode.					
RC_PAY	BALANCE_QTR	Report ID 15931863 Modified FieldChange, RowInit, and SaveEdit PeopleCode.					
RC_TAX812IL		Report ID 15917951 Added new record.	Create			ed)	
RC_TAX812IL	OPRID	Report ID 15917951 Modified RowInit PeopleCode.				હો	
STATE_TAX_DATA	SWT_ALLOWANCES	Report ID 16064516 Added SaveEdit PeopleCode. Modified FieldEdit PeopleCode.			2		
STT_FUTA_ID		Report ID 15931885 Updated Parent Record.					
STT_FUTA_ID	EFFDT	Report ID 15931885 Added SaveEdit PeopleCode.					
STT_FUTA_YEAR		Report ID 15931885 Added new record.	Create				
TAXFORM_TBL_VW		Report ID 14635484 Added new record. Added new SQL. Added SearchInit PeopleCode.	Create				

Security (Permission Lists):

Menu	Menu Item	Description	881	890	900	910
DEFINE_PAYROLL_PROCESS_(USF)	PAY_PLAN_TABLE	Report ID 15899908 HCCPFGALLP				
MANAGE_PAYROLL_PROCESS_US	RUN_TAX812IL	Report ID 15917951 HCCPFGALLP, HCCPPY1000	ed)			
MANAGE_PAYROLL_PROCESS_US	TAX_SUMMARY_FUTA	Report ID 15931863 HCCPFGALLP, HCCPPY1000				